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**5 July 2024**

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Takeover bid by River Capital Pty Ltd as trustee for River Capital Embedded Network Trust for the shares in Locality Planning Energy Holdings Limited – Extension of offer period**

We act for River Capital Pty Ltd (ACN 073 531 469) as trustee for River Capital Embedded Network Trust (**River Capital**) in respect of River Capital's off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the ordinary shares in Locality Planning Energy Holdings Limited (ACN 147 867 301) (**LPE**) which River Capital and its related entities do not already own (**Offer**).

We enclose a notice, pursuant to section 650D of the Corporations Act, that River Capital has varied its Offer to further extend the offer period (**Notice**). The Offer is now scheduled to close at 7.00pm (AEST) on Friday, 26 July 2024 (unless further extended).

A copy of the Notice, which has been lodged with ASIC, will be given to LPE and each LPE securityholder who has not yet accepted the Offer in accordance with section 650D(1)(c) of the Corporations Act (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) and section 650D(2) of the Corporations Act.

Yours faithfully  
**Gilbert + Tobin**

A handwritten signature in blue ink, appearing to read 'Nirangjan Nagarajah', written over a light blue horizontal line.

**Nirangjan Nagarajah**  
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**RIVER CAPITAL PTY LTD (ACN 073 531 469)  
AS TRUSTEE FOR RIVER CAPITAL EMBEDDED NETWORK TRUST**

**COMPANY NOTICE – SECTION 650D OF THE CORPORATIONS ACT 2001 (CTH)**

**Notice of variation – Extension of offer period**

To: Australian Securities and Investments Commission (**ASIC**)

ASX Limited

Locality Planning Energy Holdings Limited (ACN 147 867 301) (ASX:LPE) (LPE)

Each LPE shareholder and other person referred to in section 650D(1)(c) and section 650D(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*)

This notice is given by River Capital Pty Ltd (ACN 073 531 469) as trustee for River Capital Embedded Network Trust (**River Capital**) in respect of River Capital's off-market takeover bid under Chapter 6 of the Corporations Act for all of the ordinary shares in LPE which River Capital and its related entities do not already own (**Offer**). The Offer is contained in River Capital's bidder's statement dated 16 April 2024 (as supplemented by the supplementary bidder's statement dated 19 June 2024) (**Bidder's Statement**). Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this notice.

A copy of this notice was lodged with ASIC on [Friday, 5 July 2024]. Neither ASIC nor any of its officers takes any responsibility for the content of this notice.

**1 Variation of Offer – Second extension of Offer Period**

River Capital hereby gives notice for the purposes of section 650D of the Corporations Act that the Offer is varied by:

- (a) extending the period during which the Offer will remain open for acceptance until 7.00pm (AEST) on Friday, 26 July 2024 (unless further extended under the Corporations Act); and
- (b) replacing "5 July 2024" with "26 July 2024" in each place that the closing date of the Offer, or the end of the Offer Period, is referenced in the Bidder's Statement (including in the Acceptance Forms).

As announced on 19 June 2024 in River Capital's Supplementary Bidder's Statement, and the notice given on 27 June 2024 pursuant to section 630 of the Corporations Act, the Offer is free from all of the defeating conditions contained in section 13.7 of the Bidder's Statement and accordingly the Offer is wholly unconditional.

**2 Approval of this notice**

The signatory has been duly authorised to sign this notice pursuant to section 650D(3) of the Corporations Act (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*).

Date: 5 July 2024

Signed for and on behalf of **River Capital Pty Ltd** as trustee for **River Capital Embedded Network Trust** by:



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Anna Liza Feliciano Navarro  
Company Secretary