

8 July 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Extraordinary General Meeting Voting Results

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Regal Partners Limited (ASX:RPL) advises that the resolutions put to the Extraordinary General Meeting held today were passed on a poll by the requisite majorities.

The resolutions provided shareholder approval for the issuance of fully paid ordinary shares and unlisted options in RPL as part consideration for, and in connection with, the acquisition of JRJJ Capital Pty Limited (the head entity of the business trading as 'Merricks Capital') (the "Transaction"). Further information about Merricks Capital and the Transaction is set out in RPL's announcements to the ASX on 3 June 2024.

It is anticipated that the Transaction will complete this coming Wednesday, 10 July 2024.

Details of the total number of votes cast on a poll and the total number of proxy votes for each of the resolutions are attached.

AUTHORISED FOR RELEASE BY:

Candice Driver, Joint Company Secretary

CONTACT INFORMATION:

Ingrid Groer, CFA
Head of Corporate Affairs
Regal Partners Limited
Phone: +61 2 8197 4350
Email: investorrelations@regalpartners.com

Regal Partners Limited
Extraordinary General Meeting
Monday, 08 July 2024
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Approval of issue of ordinary shares	Ordinary	155,422,116 93.22%	10,070 0.01%	11,295,576 6.77%	781	166,717,712 99.99% 85 95.51%	10,070 0.01% 1 1.12%	781 3 3.37%	Carried	NA
2. Approval of issue of unlisted options	Ordinary	155,409,139 93.21%	14,370 0.01%	11,300,576 6.78%	4,458	166,709,735 99.99% 84 93.33%	14,370 0.01% 2 2.22%	4,458 4 4.44%	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.