

Rights Issue Closure and Shortfall Notification

9 July 2024 - [Identitii \(ASX:ID8\)](#) ('Identitii', 'the Company') (ASX:ID8) advises that its recent Rights Issue closed on 4 July 2024 and raised \$1,659,445 before costs, with a shortfall balance of \$491,745. The Chairman, Tim Phillipps, and Non-Executive Directors Rhyll Gardner and Simon Griffin took up their full entitlements, and CEO, John Rayment took up 56% of his entitlement.

The Rights Issue was a pro-rata non-renounceable entitlement issue to eligible shareholders of one (1) New Share for every two (2) existing Shares held by eligible shareholders on the Record Date, at an issue price of \$0.01 per New Share.

The results of the Rights Issue are as follows:

	Shares
Total number on offer	215,119,000
Total number applied for	75,944,526
Underwritten amount	90,000,000
Remaining Shortfall number	49,174,474

The Company will issue and allot 165,944,526 New Shares on Thursday, 11 July 2024 and expects the remaining shortfall to be placed subsequently.

Commenting on the announcement, John Rayment, CEO of Identitii, said: "My sincere thanks to shareholders who participated in our Rights Issue, and to all our shareholders for their ongoing support of the Company. Capital raised via this Rights Issue, together



with expected revenue plus our annual R&D Tax Refund, will extend the Company's runway, with expected Shortfall placement further extending this.”

The Shortfall Offer is a separate offer and will remain open for up to three months following the Closing Date. The issue price for each Share to be issued under the Shortfall Offer shall be \$0.01, being the price at which Shares were offered under the Rights Issue.

Funds raised under the Rights Issue, after costs, will be used for working capital including closing deals in contract negotiation, pursuing technology partnership opportunities to acquire new customers at scale, and capitalising on validated opportunities in the data sharing space.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

About Identitii

Identitii's mission is to seamlessly connect the world's payment data. Current data sharing methods are manual and unstructured, exposing organisations to inefficiencies and elevated risk. Our platform is being used by more than 200 teams across the world, to structure and automate information sharing, improving the security and control of sensitive data as it moves within and between payments organisations. We fundamentally believe that the future of digital commerce will be enabled by greater access to, and sharing of, payments data within and across the boundaries of geography, residency and technology.

For more information visit: www.identitii.com

Visit Identitii's [interactive Investor Hub](#): If you have any questions about this announcement or any past Identitii announcements, or would like to see video summaries on important announcements, please visit our investor hub at: <https://investorhub.identitii.com/>

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