

## Corrected rights issue timetable

Dateline Resources Limited (**Dateline** or **the Company**) refers to its prospectus dated 9 July 2024 and announced to ASX earlier today (**Prospectus**). The timetable on page 4 of the Prospectus contained an error. The correct timetable is as follows:

Announcement of Rights Issue	9 July 2024
“ex” Date	11 July 2024
Rights quoted on a deferred settlement basis	
Record Date	12 July 2024
Prospectus sent to Eligible Shareholders	17 July 2024
Opening Date	17 July 2024
Rights trading ends at close of trading	19 July 2024
Unless otherwise determined by ASX, securities quoted on a deferred settlement basis from market open	20 July 2024
Last Date to extend the Closing Date	23 July 2024
Closing Date	26 July 2024
Issue Date	2 August 2024
Trading of New Shares begins	5 August 2024

The above referred times and dates are indicative only. The Company reserves the right, subject to the Corporations Act and the Listing Rules to change the times and dates of the above and to accept late applications (either generally, or in particular cases) without notice. Any extension of the Closing Date will have a consequential impact on the subsequent indicative dates (including the Issue Date) for the Rights Issue.

Section 5.6 of Prospectus has also been corrected to state that non-participating shareholders will be diluted by up to 40% under the rights issue.

The Prospectus and a personalised entitlement acceptance form will be sent to eligible shareholders shortly after the Record Date. Eligible shareholders should consider the Prospectus in deciding whether to acquire securities under the rights issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the Prospectus.

### Contact

Level 29, 2 Chifley Square  
Sydney, NSW, 2000  
T +61 2 9375 2353  
E [info@datelineresources.com.au](mailto:info@datelineresources.com.au)  
W [www.datelineresources.com.au](http://www.datelineresources.com.au)

### Capital Structure (ASX: DTR)

Shares on Issue 1.45B  
Top 20 Shareholders 63.8%  
Board & Mgmt 36%

### Board of Directors

**Mark Johnson AO**  
Non-Executive Chairman  
**Stephen Baghdadi**  
Managing Director  
**Greg Hall**  
Non-Executive Director  
**Tony Ferguson**  
Non-Executive Director  
**Bill Lannen**  
Non-Executive Director

### Colosseum Gold-REE Project\*

(100% DTR, California, USA)  
27.1Mt @ 1.26g/t Au for 1.1Moz Au  
Over 67% in Measured & Indicated  
Mineralisation open at depth  
Mining studies underway  
Rare earths potential with geology  
similar to nearby Mountain Pass mine  
\* ASX announcement 6 June 2024



## No Rights Issue offer in the United States

The information in this announcement does not constitute an offer in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer. No action has been taken to register the Rights Issue, the rights to New Shares (**Entitlements**) or the New Shares, or otherwise to permit a public offering of the Entitlements or New Shares (or any Additional New Shares, if applicable), in any jurisdiction other than Australia or New Zealand.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. The Entitlements and the New Shares have not been, and will not be, registered under the US Securities Act of 1933 (**US Securities Act**) or the securities laws of any State or other jurisdiction of the United States. The Entitlements may not be acquired and/or taken up by persons in the United States and the New Shares (or any Additional New Shares, if applicable) may not be offered or sold in the United States except in transactions exempt from, or not subject to the registration requirements of the US Securities Act and the applicable securities laws of any State or other jurisdiction of the United States.

This announcement has been approved by the Company's Board of Directors.

### For more information, please contact:

Stephen Baghdadi  
Managing Director  
+61 2 9375 2353  
[www.datelineresources.com.au](http://www.datelineresources.com.au)

Andrew Rowell  
White Noise Communications  
+61 400 466 226  
[andrew@whitenoisecomms.com](mailto:andrew@whitenoisecomms.com)

**Follow Dateline on X:**      ✕ [https://twitter.com/Dateline\\_DTR](https://twitter.com/Dateline_DTR)

## About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @ 1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred. <sup>1</sup>

---

<sup>1</sup> See the Company's announcement dated June 6, 2024. The Company confirms that it is not aware of any new information or data that materially affects the information included in its June 6, 2024 announcement and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Work has commenced on identifying the source of the mantle derived rocks that are associated with carbonatites and are located at Colosseum.

## **Forward-Looking Statements**

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.