

10 July 2024

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

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## Regal Partners Limited (ASX: RPL) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Regal Partners Limited ACN 129 188 450 (“**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

On Monday, 3 June 2024, the Company announced that it had entered into a share sale deed to acquire 100% of the issued share capital of JRJJ Capital Pty Ltd (the head entity of the business trading as Merricks Capital) (the “**Transaction**”). The consideration payable for the Transaction included the issue of 63,934,426 fully paid ordinary shares in Regal (“**Regal Shares**”).

The Regal Shares have now been issued.

The Company advises that:

- (a) the Regal Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully,

Regal Partners

**AUTHORISED FOR RELEASE BY THE BOARD OF DIRECTORS OF REGAL PARTNERS LIMITED.**

### CONTACT INFORMATION:

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