

MinterEllison.

10 July 2024

Markets Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Dear Sir/Madam

Off-market bid by Allegra Innovations Pty Ltd to acquire all ordinary shares in Allegra Medical Technologies Limited (ASX:AMT) (Offer)

We act for Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**).

Attached, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) (**Act**), is a notice that the condition in paragraph 4 (No Prescribed Occurrences between Announcement Date and service of Bidder's Statement) of Appendix 2 to the Bidder's Statement of AI's off-market takeover bid for all the ordinary shares in Allegra Medical Technologies Limited has been fulfilled, as required by section 630(4) of the *Corporations Act*.

Yours faithfully

MinterEllison



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Dino.permadi@minterellison.com
Partner: Benjamin Smith
OUR REF: 1484735

ALLEGRA INNOVATIONS PTY LTD

ACN 670 616 127

**Notice of Condition Fulfilled
Section 630(4) Corporations Act 2001 (Cth)**

**TO: ASX Limited
Allegra Medical Technologies Limited ACN 066 281 132 (AMT)**

This notice is given by Allegra Innovations Pty Ltd ACN 670 616 127 (**AI**) in respect of the offers dated 20 June 2024 made by AI under its off-market takeover bid to acquire all of the ordinary shares in AMT (**Offers**). The Offers are contained in AI's bidder's statement dated 19 June 2024 (as varied by the notice dated 10 July 2024 and supplemented by the first supplementary bidder's statement dated 21 June 2024 and second supplementary bidder's statement dated 1 July 2024) (**Bidder's Statement**). Unless the context requires otherwise, capitalised terms in this notice have the same meaning given to them in the Bidder's Statement.

AI hereby gives notice under section 630(4) of the *Corporations Act 2001* (Cth) that the condition in paragraph 4 (No Prescribed Occurrences between Announcement Date and service of Bidder's Statement) of Appendix 2 to the Bidder's Statement has been fulfilled so that the Offers have become free of that Condition.

Date 10 July 2024

SIGNED for and on behalf of **Allegra Innovations Pty Ltd** by



NJ Hartnell

Nicholas Hartnell