

## ASX Announcement

10 July 2024

### Scheme of Arrangement legally effective

Further to its announcement on 9 July 2024, TASK Group Holdings Limited (ASX:TSK) ("**TASK**") is pleased to announce that an office copy of orders made by the Supreme Court of New South Wales ("**Court**") approving the scheme of arrangement under which PAR Technology Corporation through its wholly owned subsidiary PAR Global Australia Pty Ltd ("**PAR**") will acquire 100% of the issued shares in TASK has been lodged with the Australian Securities and Investments Commission pursuant to section 411(10) of the *Corporations Act 2001* (Cth).

An office copy of the Court orders lodged with ASIC is annexed to this announcement.

The Scheme is now legally effective and it is expected that trading in TASK's shares will be suspended from close of trading today.

On the Implementation Date (19 July 2024), TASK Shareholders will receive the Scheme Consideration to which they are entitled, in accordance with their Election (if a valid Election was made), for each TASK Share they hold on the Scheme Record Date (7.00pm (Sydney time) on 12 July 2024).

### Further Information

If you have any questions in relation to the Scheme, please contact the Shareholder Information Line on 1300 855 080 (within Australia), 0800 292 980 (within New Zealand) or +61 3 9415 4000 (outside Australia and New Zealand), Monday to Friday (excluding public holidays) between 8.30am and 5.00pm (Sydney time).

**This announcement has been authorised for release by the Chair of TASK.**

## MEDIA AND INVESTOR CONTACT

### For investors:

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## ABOUT TASK

TASK is a leading provider of technology solutions enabling its global hospitality clients to maximise their customer relationships in an increasingly digital world.

TASK's end-to-end cloud-based platform helps clients to improve customer experiences across every transactional touchpoint, including digital customer-facing services, back-of-house and enterprise operations. The Group's ecosystem combines transaction services, personalisation, offer management and BI technology to help clients generate operational efficiencies, drive valuable data insights about their consumer base, activate new promotions and build brand loyalty.



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## JUDGMENT/ORDER

### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2024/00169249

### TITLE OF PROCEEDINGS

First Plaintiff	TASK GROUP HOLDINGS LIMITED ACN 605696820
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First

### DATE OF JUDGMENT/ORDER

Date made or given	9 July 2024
Date entered	9 July 2024

### TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 7 May 2024. Second Court hearing.

- Black J grants leave to PAR Global Australia Pty Ltd to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Affidavits read.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

#### THE COURT ORDERS THAT:

1 Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between TASK Group Holdings Limited (TASK) and its members, the terms of which are set out in Annexure B to the document which has been tendered as Tab 9 of Exhibit GD-1 to the Affidavit of Glenn Day affirmed on 24 May 2024 (as amended by the document tendered and marked Exhibit A) (Scheme), be approved.

2 Pursuant to s 411(12) of the Act, TASK is exempted from compliance with s 411(11) of the Act in relation to the Scheme.

3 TASK lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these orders.

4 These orders be entered forthwith.

#### THE COURT NOTES THAT:

5 PAR Technology Corporation will rely on the Court's approval of the Scheme for the purposes of qualifying for exemption from the registration requirements of the Securities Act of 1933 (US) (US Securities Act), provided for by s 3(a)(10) of the US Securities Act, in connection with the implementation of, and the provision of scrip consideration under, the Scheme.

## SEAL AND SIGNATURE



Signature                      Rebel Kenna  
Capacity                      Principal Registrar  
Date                              9 July 2024

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

## PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name                              TASK GROUP HOLDINGS LIMITED, Plaintiff 1

Legal representative              Alexander Basil Morris  
Legal representative reference  
Telephone                          92962495

## FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff  
Name                              TASK GROUP HOLDINGS LIMITED  
                                        ACN 605696820  
Address                              Suite 16  
                                        90 Mona Vale Road  
                                        MONA VALE NSW 2103  
Telephone  
Fax  
E-mail  
Client reference

### Legal representative

Name                              Alexander Basil Morris  
Practicing certificate number      40153  
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                                        SYDNEY NSW 2000  
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## FURTHER DETAILS ABOUT (s)