



Announcement Summary

Entity name
ONCOSIL MEDICAL LTD

Announcement Type
New announcement

Date of this announcement
Wednesday July 10, 2024

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2025 EX \$0.009	1,498,768,448	03/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONCOSIL MEDICAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class**FROM (Existing Class)****ASX +security code and description**

OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009

TO (New Class)**ASX +security code**

New class - code to be confirmed

TO (New Class)**+Security description**

OPTION EXPIRING 30-JUN-2025 EX \$0.009

TO (New Class)**+Security type**

Options

TO (New Class)**ISIN Code**

Please state the number of options that were exercised or other +convertible securities that were converted

1,498,768,448

The first date the options were exercised or other +convertible securities were converted

10/7/2024

The last date the options were exercised or other +convertible securities were converted

10/7/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

3/7/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -



including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	21	0.00 %
5,001 - 10,000	44	0.02 %
10,001 - 100,000	228	0.68 %
100,001 and over	392	99.29 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00900000	30/6/2025

Details of the type of +security that will be issued if an option is exercised

OSL : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One OSL fully paid ordinary share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Prospectus dated 25 Mar 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02788236-2A1513576>



Issue details

Number of +securities to be quoted

1,498,768,448

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options issued per Prospectus dated 25 March 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OSL : ORDINARY FULLY PAID	3,398,309,580
OSLO : OPTION EXPIRING 30-APR-2027	1,701,126,544
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2025 EX \$0.009	1,498,768,448

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSLAB : PERFORMANCE RIGHTS	99,075,676
OSLAR : OPTION EXPIRING 29-NOV-2028 EX \$0.03	8,000,000
OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009	0
OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	9,659,800
OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$0.12	4,182,482