ASX RELEASE

10 July 2024

Cleansing Notice

NewPeak Metals Ltd (ASX: NPM) (NewPeak or the Company) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) as notionally modified by the ASIC Corporations Instruments 2016/84 and 2016/73 (ASIC Instruments).

NewPeak has issued 105,365,931 fully paid ordinary shares in NewPeak as approved by shareholders on 28 June 2014 and a further 8,008,125 fully paid ordinary shares in NewPeak under the shortfall placement announced to the ASX on 4 July 2024 (Shares).

NewPeak advises that:

(1) NewPeak issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(2) this notice is given pursuant to section 708A(5)(e) of the Corporations Act;

(3) as at the date of this notice, NewPeak has complied with:

(a) the provisions of Chapter 2M of the Corporations Act as they apply to NewPeak; and

(b) sections 674 and 674A of the Corporations Act; and

(4) as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

Authorised for Release by the Board of Directors.

For further information contact:

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