



Announcement Summary

Entity name

ANATARA LIFESCIENCES LTD

Date of this announcement

Thursday July 11, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Options	4,500,000	09/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41145239872

1.3 ASX issuer code

ANR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Director Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Brookes	David Brookes	1,500,000
David Brookes	Tarandi 1996 Pty Ltd atf Dr DL Brookes Personal Superfund	1,000,000
John Michailidis	John Michailidis & Helen Michailidis atf Michailidis Family Account	1,000,000
Nicholas Haslam	Nicholas William Geoffrey Haslam	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://anataralifesciences.com/investors/corporate-governance>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

8/7/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Option Expiring 08-July-2028 Ex \$0.10



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://anataralifesciences.com/investors/corporate-governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercisable at \$0.10 ea; 50% vesting 12 months following the date of issue & 50% vesting 24 months following the date of issue; and expiring 4 years following the date of issue i.e. 9 July 2028

Issue details

Number of +securities

4,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANR : ORDINARY FULLY PAID	192,893,727

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANRAR : PERFORMANCE RIGHTS	1,817,788
ANRAQ : OPTION EXPIRING 25-NOV-2025 EX \$0.203	300,000
ANRAO : OPTION EXPIRING 14-NOV-2025 EX \$0.225	1,350,000
ANRAT : OPTION EXPIRING 11-DEC-2025 EX \$0.07	23,352,758
ANRAN : OPTION EXPIRING 18-AUG-2025 EX \$0.2256	20,000
ANRAV : OPTION EXPIRING 06-MAY-2027 EX \$0.10	2,000,000
New class - code to be confirmed : Director Options	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

5/7/2024