



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 11, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MKLAI	CONVERTIBLE NOTES	769,560	Repayment or redemption of +convertible debt security without conversion	09/07/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MIGHTY KINGDOM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MKLAI : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

769,560

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

9/7/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.100000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	3,215,943,034

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAK : OPTION EXPIRING 14-JUN-2029 EX \$0.015	15,000,000
MKLAL : OPTION EXPIRING 14-JUN-2029 EX \$0.006	20,000,000
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.035	12,000,000
MKLAI : CONVERTIBLE NOTES	0
MKLAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.04	7,200,000
MKLAE : OPTION EXPIRING 19-NOV-2025 EX \$0.15	10,254,109
MKLAF : OPTION EXPIRING 16-FEB-2026 EX \$0.15	4,679,500
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$0.15	2,234,750

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.