



Letter to Short Dated Option Holders

12 July 2024

Dear Option Holder,

Short Dated Options listed on ASX as OSLOB

(ASX: OSLOB: Option expiring 30 June 2025, ex. \$0.009)

OncoSil Medical Limited ACN 113 824 141 (**Company**) has completed its non-renounceable pro-rata entitlement offer announced on 20 March 2024 of **1 New Share for every 2 Shares** held at the Record Date of 7.00 pm (AEDT) on 28 March 2024 (**Record Date**), at an Issue Price of \$0.005 (0.5 cents) per New Share (**Entitlement**), together with 1 listed Long-Dated Option and 2 unlisted Short-Dated Options for every 2 New Shares issued under the offer (collectively the **Entitlement Offer**).

You are the holder of Short-Dated Options to purchase Shares in the Company.

The **Long-Dated Options** (Option expiring 30 April 2027, ex. \$0.03) are listed on the ASX as **OSLO** but, under the Entitlement Offer terms, the **Short-Dated Options** were not listed (previously recorded as unlisted OSLAQ, Option expiring 30 June 2025, ex. \$0.009). Since closing the **Entitlement Offer** the Company has applied for the Short-Dated Options to be listed on the ASX.

The Company is pleased to advise that the **Short-Dated Options are now listed on the ASX as a new and separate class of securities under the code OSLOB and may be traded on the ASX**. The listing of the Short-Dated Options does not alter the number of Short Dated Options each holder was issued or otherwise change the terms of the Short-Dated Options as described in the Company's Prospectus dated 25 March 2024.

For further information on your Entitlement please contact the Company's share registry, Boardroom Pty Limited, on 1300 737 760 (from within Australia) or +61 2 9290 9600 (from outside Australia) between 9:00 am and 5:00 pm.

Yours faithfully

Christian Dal Cin
Company Secretary