

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Mighty Kingdom Limited
ABN	39 627 145 260

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Edward Aubrey
Date of last notice	21 June 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	a) DM2C Pty Limited (Mr Aubrey is a Director and Shareholder) b) Aubrey Family Super Fund Pty Ltd (Mr Aubrey is a Director and Shareholder)
Date of change	9 July 2024

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>Indirect:</p> <p>a) DM2C Pty Limited:</p> <p>25,000 Convertible Notes, convertible to Fully paid ordinary shares at \$0.01 per share.</p> <p>13,333,333 Ordinary Shares</p> <p>10,000,000 Unlisted Options expiring 14 June 2029 \$0.006</p> <p>b) Aubrey Family Super Fund Pty Ltd:</p> <p>13,333,333 Ordinary Shares</p>
<p>Class</p>	<p>Convertible Notes, convertible to Fully paid ordinary shares at \$0.01 per share.</p>
<p>Number acquired</p>	<p>Nil</p>
<p>Number disposed</p>	<p>25,000 Convertible Notes, convertible to Fully paid ordinary shares at \$0.01 per share.</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>\$2,500 (interest on face value of \$25,000).</p>
<p>No. of securities held after change</p>	<p>Indirect:</p> <p>a) DM2C Pty Limited:</p> <p>13,333,333 Ordinary Shares</p> <p>10,000,000 Unlisted Options expiring 14 June 2029 \$0.006</p> <p>b) Aubrey Family Super Fund Pty Ltd:</p> <p>13,333,333 Ordinary Shares</p>
<p>Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p>Redemption of Convertible notes.</p>

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.