

A\$1.05M Junior Minerals Exploration Incentive Tax Credits for Eligible Maximus Shareholders

- Maximus has been successful in its application for the Federal Government's Junior Minerals Exploration Incentive (JMEI) scheme for the 2024/25 financial year.
 - Maximus has received an allocation of up to \$1,050,000 in refundable tax offsets / franking credits, available for potential distribution to eligible shareholders for the 2024/25 financial year.
 - Following the completion of the \$3.2 Million Entitlement Offer in May 2024, Maximus is preparing the distribution of the JMEI exploration tax credits (\$1,125,000) for the 2023/24 financial year.
-

Maximus Resources Limited ('Maximus' or the 'Company', **ASX:MXR**) is pleased to advise that it has been awarded an allocation of up to \$1,050,000 in tax credits under the Federal Government's Junior Minerals Exploration Incentive (**JMEI**) Scheme for the 2024/25 financial year.

The JMEI scheme encourages investment in exploration companies that carry out greenfield mineral exploration in Australia and allows exploration companies to give up a portion of their tax losses for potential distribution to eligible shareholders.

Australian resident shareholders who acquire newly issued Maximus shares (for example, in a placement, Entitlement Offer or Share Purchase Plan) between 1 July 2024 and 30 June 2025 are potentially entitled to receive JMEI credits (**Eligible Shareholders**).

The JMEI enables eligible exploration companies to create refundable tax credits to distribute to Eligible Shareholders who will generally be entitled to refundable tax offsets (in the case of individual shareholders, trusts or superannuation funds) or franking credits (in the case of corporate investors). JMEI credits are distributed to all Eligible Shareholders on a pro-rata basis.

Further information about the Federal Government's Junior Minerals Exploration Incentive (JMEI) scheme can be found at the ATO website www.ato.gov.au/business/junior-minerals-exploration-incentive/

Maximus would like to acknowledge the support of the Commonwealth of Australia for their provision of the JMEI scheme, and the Association of Mining and Exploration Companies (**AMEC**) dedicated advocacy in promoting this initiative.

This ASX announcement has been approved by the Board of Directors of Maximus.

For further information or to ask a question, please visit investorhub.maximusresources.com or contact:

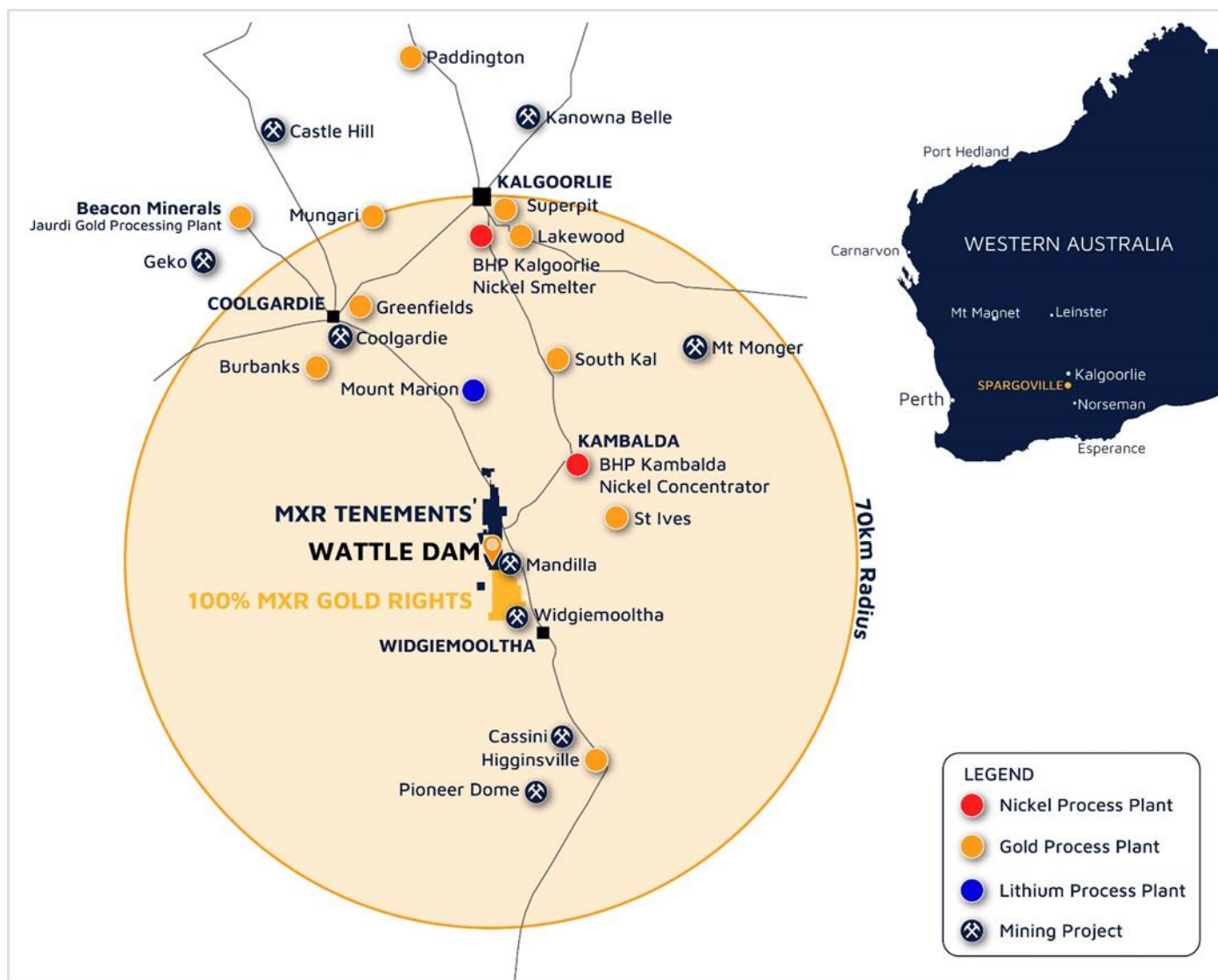
T: +61 8 7324 3172

E: info@maximusresources.com

W: www.maximusresources.com

ABOUT MAXIMUS

Maximus Resources Limited (ASX:MXR) is an Australian mining company focused on the exploration and development of high-quality gold, lithium, and nickel projects. The Company holds a diversified portfolio of exploration projects in the world-class Kambalda region of Western Australia, with **335,000 ounces** of gold resources (ASX 19 December 2024) **across its granted mining tenements**. Maximus is actively growing these Resources while also progressing toward gold production. With a commitment to sustainable mining practices and community engagement, Maximus Resources aims to unlock the value of its projects and deliver long-term benefits to its stakeholders.



COMPETENT PERSON STATEMENT

The information in this report that relates to Data and Exploration Results is based on information compiled and reviewed by Mr Gregor Bennett a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG) and Exploration Manager at Maximus Resources. Mr Bennett has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Bennett consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

PREVIOUSLY REPORTED INFORMATION

References in this announcement may have been made to certain ASX announcements, including exploration results, Mineral Resources, Ore Reserves, production targets and forecast financial information. For full details, refer to said announcement on said date. The Company is not aware of any new information or data that materially affects this information. Other than as specified in this announcement and other mentioned announcements, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement(s), and in the case of estimates of Mineral Resources, Ore Reserves, production targets and forecast financial information, that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed other than as it relates to the content of this announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcement.

FORWARD-LOOKING STATEMENTS

Certain statements in this report relate to the future, including forward-looking statements relating to the Company's financial position, strategy and expected operating results. These forward-looking statements involve known and unknown risks, uncertainties, assumptions and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such statements. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement and deviations are both normal and to be expected. Other than required by law, neither the Company, their officers nor any other person gives any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements will actually occur. You are cautioned not to place undue reliance on those statements.