



Announcement Summary

Entity name

ANTILLES GOLD LIMITED

Date of this announcement

Tuesday July 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AAUAN	OPTION EXPIRING 31-DEC-2026 DEFERRED	232,446,377	16/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANTILLES GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

48008031034

**1.3 ASX issuer code**

AAU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/7/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2024 09:33	New - Proposed issue of securities - AAU	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 531,642,261 Ordinary Fully Paid Shares, and up to 265,821,120 Options exercisable at \$0.01 on or before 31 December 2026 available for shortfall after closing.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AAUAN : OPTION EXPIRING 31-DEC-2026 DEFERRED

Date the +securities the subject of this notification were issued

16/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued on a 1 for 2 basis to Rights Issue Participants, subject to quotation and listing of the new Options.

Issue details

Number of +securities

232,446,377

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAU : ORDINARY FULLY PAID	996,534,993
AAUOC : OPTION EXPIRING 30-JUN-2025	550,176,761

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAUAN : OPTION EXPIRING 31-DEC-2026 DEFERRED	232,446,377
AAUAA : PERFORMANCE RIGHTS	6,866,667