

16 July 2024

## NOTICE TO SHAREHOLDERS

### **BOD SCIENCE LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) FORMERLY T/AS BOD AUSTRALIA LIMITED ACN: 601 225 441 ("Company")**

---

As you are probably aware, Brent Morgan and I were appointed Joint and Several Voluntary Administrators of the Company on 29 November 2023, pursuant to section 436A of the *Corporations Act 2001*.

At the major meeting of creditors held on 8 April 2024, creditors resolved that the Company execute a DOCA proposed by Biortica Agrimed Limited ACN 637 553 621 ("**Biortica**") on terms not materially different to that set out in the Report to Creditors dated 27 March 2024. The DOCA was subsequently executed on 24 April 2024, at which time I became the sole Deed Administrator of the Company.

In accordance with the terms of the DOCA, the Company is continuing to trade during the DOCA period under my control in my capacity as the sole Deed Administrator of the Company.

The DOCA will be effectuated once the Conditions Subsequent are satisfied, in particular passing of the various resolutions at an extraordinary general meeting of the Company, which was originally scheduled to be held in or around mid 2024. However, due to the delay in executing the Shares Purchase Agreement with Biortica, the DOCA period has been extended and the extraordinary general meeting of the shareholders of the Company is expected to be convened in or around September 2024. The actual date of extraordinary general meeting will be advised in a formal Notice of Meeting, which will be issued in due course.

I intend to keep shareholders informed of any material developments in respect of the Company.

Yours faithfully  
**ANDREW BARNDEN**  
**DEED ADMINISTRATOR**