



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Applicable security for the reorganisation

MKLAK	OPTION EXPIRING 14-JUN-2029 EX \$0.015
MKLAL	OPTION EXPIRING 14-JUN-2029 EX \$0.006
MKL	ORDINARY FULLY PAID
MKLAH	OPTION EXPIRING 19-DEC-2025 EX \$0.035
MKLAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.04
MKLAE	OPTION EXPIRING 19-NOV-2025 EX \$0.15
MKLAF	OPTION EXPIRING 16-FEB-2026 EX \$0.15
MKLAG	OPTION EXPIRING 19-NOV-2025 EX \$0.15

Announcement Type

New Announcement

Date of this announcement

17/7/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

22/8/2024

Record Date

23/8/2024

Issue Date

30/8/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MIGHTY KINGDOM LIMITED

1.2 Registered Number Type

ACN

Registration Number

627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

MKLAK

OPTION EXPIRING 14-JUN-2029 EX \$0.015

MKLAL

OPTION EXPIRING 14-JUN-2029 EX \$0.006

MKL

ORDINARY FULLY PAID

MKLAH

OPTION EXPIRING 19-DEC-2025 EX \$0.035

MKLAJ

OPTION EXPIRING 31-DEC-2025 EX \$0.04

MKLAE

OPTION EXPIRING 19-NOV-2025 EX \$0.15

MKLAF

OPTION EXPIRING 16-FEB-2026 EX \$0.15

MKLAG

OPTION EXPIRING 19-NOV-2025 EX \$0.15

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval



- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	16/8/2024	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

23/8/2024

3.2 Date of +security holder meeting

16/8/2024

3.2a Effective date of consolidation or split

20/8/2024

3.3 Last day for trading in the pre consolidation or split +securities

21/8/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

22/8/2024

3.5 Record date

23/8/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

26/8/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

30/8/2024

3.8 Trading starts on a normal T+2 basis

2/9/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

4/9/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

MKLAK

ASX +Security Description

OPTION EXPIRING 14-JUN-2029 EX \$0.015

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

15,000,000

**Number on issue post
consolidation or split**

1,000,000

Estimate/Actual

Estimated

ASX +Security Code

MKLAL

ASX +Security Description

OPTION EXPIRING 14-JUN-2029 EX \$0.006

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

20,000,000

**Number on issue post
consolidation or split**

1,333,333

Estimate/Actual

Estimated

ASX +Security Code

MKL

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

3,215,943,034

**Number on issue post
consolidation or split**

214,396,202

Estimate/Actual

Estimated

ASX +Security Code

MKLAH

ASX +Security Description

OPTION EXPIRING 19-DEC-2025 EX \$0.035

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

12,000,000

**Number on issue post
consolidation or split**

800,000

Estimate/Actual

Estimated

ASX +Security Code

MKLAJ

ASX +Security Description

OPTION EXPIRING 31-DEC-2025 EX \$0.04

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

7,200,000

**Number on issue post
consolidation or split**

480,000

Estimate/Actual

Estimated

ASX +Security Code

MKLAE

ASX +Security Description

OPTION EXPIRING 19-NOV-2025 EX \$0.15



Quoted/unquoted Unquoted	Number on issue pre consolidation or split 10,254,109	Number on issue post consolidation or split 683,607	Estimate/Actual Estimated
ASX +Security Code MKLAF	ASX +Security Description OPTION EXPIRING 16-FEB-2026 EX \$0.15		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 4,679,500	Number on issue post consolidation or split 311,967	Estimate/Actual Estimated
ASX +Security Code MKLAG	ASX +Security Description OPTION EXPIRING 19-NOV-2025 EX \$0.15		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 2,234,750	Number on issue post consolidation or split 148,983	Estimate/Actual Estimated
5.2 Exercise price of options			
ASX +Security Code MKLAK	ASX +Security Description OPTION EXPIRING 14-JUN-2029 EX \$0.015		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01500000	Exercise price post consolidation or split 0.22500000	
ASX +Security Code MKLAL	ASX +Security Description OPTION EXPIRING 14-JUN-2029 EX \$0.006		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00600000	Exercise price post consolidation or split 0.09000000	
ASX +Security Code MKLAH	ASX +Security Description OPTION EXPIRING 19-DEC-2025 EX \$0.035		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03500000	Exercise price post consolidation or split 0.52500000	
ASX +Security Code MKLAJ	ASX +Security Description OPTION EXPIRING 31-DEC-2025 EX \$0.04		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.60000000	
ASX +Security Code MKLAE	ASX +Security Description OPTION EXPIRING 19-NOV-2025 EX \$0.15		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.15000000	2.25000000
ASX +Security Code	ASX +Security Description	
MKLAF	OPTION EXPIRING 16-FEB-2026 EX \$0.15	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.15000000	2.25000000
ASX +Security Code	ASX +Security Description	
MKLAG	OPTION EXPIRING 19-NOV-2025 EX \$0.15	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.15000000	2.25000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Any issues of securities that are subject to shareholder approval at the Company's Extraordinary General Meeting on 16 August 2024 are expected to take place prior to the Consolidation Record Date and will be subject to the terms of the Consolidation accordingly. The number of securities on issue post Consolidation as included in Part 5 are subject to rounding.

6.2 Additional information for inclusion in the Announcement Summary