

## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

**Name of entity**

SIV Capital Limited

**ABN**

28 011 045 828

**Quarter ended ("current quarter")**

30 June 2024

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date Twelve months \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	87	423
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	-	-
(d) leased assets	-	-
(e) staff costs	-	-
(f) administration and corporate costs	-	-
- <i>Operational costs</i>	(2)	(9)
- <i>Overheads and administrative costs</i>	(113)	(598)
- <i>Legal costs</i>	(35)	(190)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	81	318
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other GST paid (net GST refund)	-	8
<b>1.9 Net cash from / (used in) operating activities</b>	<b>18</b>	<b>(48)</b>

<b>2.</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire or for:		
	(a) entities		
	(b) businesses		
	(c) property, plant and equipment		
	(d) investments	(250)	(395)
	(e) intellectual property		
	(f) other non-current assets		
2.2	Proceeds from disposal of:		
	(a) entities		
	(b) businesses		
	(c) property, plant and equipment	5	10
	(d) investments		
	(e) intellectual property		
	(f) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(245)</b>	<b>(385)</b>
<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)		
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>-</b>	<b>-</b>

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<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	7,551	7,757
4.2	Net cash from / (used in) operating activities (item 1.9 above)	18	(48)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(245)	(385)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>7,324</b>	<b>7,324</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	7,324	7,551
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>7,324</b>	<b>7,551</b>

<b>6.</b>	<b>Payments to related parties of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to related parties and their associates included in item 1 (see note below)	(59)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: The amount disclosed in item 6.1 relates to directors' fees &amp; legal bill paid to solicitors which a director is a partner</i>		

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<b>7. Financing facilities</b>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 <b>Total financing facilities</b>	-	-
7.5 <b>Unused financing facilities available at quarter end</b>		N/A
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	18
8.2 Cash and cash equivalents at quarter end (item 4.6)	7,324
8.3 Unused finance facilities available at quarter end (item 7.5)	-
8.4 Total available funding (item 8.2 + item 8.3)	7,324
8.5 <b>Estimated quarters of funding available (item 8.4 divided by item 8.1)</b>	N/A
<i>Note: Refer to the attached activity report for the quarter.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	
8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: N/A	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

## Undertaking

The board has received a declaration from its CEO and CFO (or persons holding equivalent positions) that, in their opinion, the financial records of the entity have been properly maintained, and that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

18 July 2024

Authorised by the Board



Don Mackenzie

Company Secretary

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

**18 July 2024****REPORT ON QUARTERLY ACTIVITIES TO ACCOMPANY APPENDIX 4C****Q4 FY24 – Operations**

Cash flow from normal operating activities including rental asset income, bad debts recovered and interest after incurring administrative and corporate outgoings were positive for the fourth quarter but negative for the full financial year. The Group incurred significant legal costs in the financial year.

<b>Cashflows From Operating Activities</b>	<b>Current Quarter \$'000</b>	<b>FY2024 \$'000</b>
Net cash from / (used in) operating activities	18	(48)
Legal costs	35	190
<b>Net cash from operating activities, excluding legal costs.</b>	<b>53</b>	<b>142</b>

Legal costs incurred related to the ongoing legal action taken in pursuing a long running action relating to an insurance claim and a large debt owed to the Group.

In relation to the insurance claim, as advised to the market on 28 June, the Company reached a resolution in respect of its long running insurance claim for accidental asset losses and executed a settlement instrument with the insurer pursuant to which the insurer will pay the Company \$500,000 by the end of July 2024.

**Cash on hand at 30 June 2024**

The Company had funds / interest bearing deposits on hand totalling \$7.24m.

**Payments to related parties of the entity and their associates**

The amount disclosed in item 6.1 in the accompanying Appendix 4C relates to the payment of directors' fees and legal fees paid to a firm which one of the directors is a partner.

**Corporate activities**

In the quarter under review, the Company invested a further \$250,000 in a convertible note with AMAG Holdings Australia Pty Ltd (AMAG), with the final total investment being \$395,000. The convertible note accrues a coupon rate of 12% and matures on 6 March 2026. The convertible note can be converted into shares in AMAG priced at \$0.40 per share at any time until the maturity date. In addition, the Company has been issued 987,500 options over shares in AMAG, exercisable at any time at an exercise price of \$0.60, up until 13 March 2027.

The Board continues to evaluate and progress other major acquisition / merger opportunities.

**Authorised by the Board**

**Don Mackenzie**  
Company Secretary

**SIV Capital Limited**

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