

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder****To: Company Name/Scheme:** Pacific Smiles Group Limited

ACN/ARSN: 103 087 449

**1. Details of substantial holder**

Name: Mitsubishi UFJ Financial Group, Inc.

The holder ceased to be a substantial holder on: 15 July 2024

The previous notice was given to the company on: 16 July 2024

The previous notice was dated: 16 July 2024

The holder became aware on: 17 July 2024

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change                | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------------------|--|------------------|---|---|-------------------------|
| See annexure A to this notice |  |                  |   |   |                         |

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                                 | Address  |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 1-4-5, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

**5. Signature**


Dated 18 July 2024

Hidetoshi Fuwa

Authorised signatory

This is annexure A of 1 page referred to in Form 605, Notice of ceasing to be a substantial holder dated 18 July 2024



Hidetoshi Fuwa | Authorised signatory

Dated 18 July 2024

| Date of change | Person whose relevant interest changed | Nature of change   | Consideration given in relation to change | Class and number of securities affected |                            | Person's votes affected |
|----------------|--|--|---|---|----------------------------|-------------------------|
| 11/07/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Received by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 18                                      | Fully paid ordinary shares | 18                      |
| 15/07/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 1,404,523                               | Fully paid ordinary shares | 1,404,523               |

This is annexure B of 1 page referred to in Form 605, Notice of ceasing to be a substantial holder dated 18 July 2024



Hidetoshi Fuwa

Authorised signatory

Dated 18 July 2024

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

|  |  |
|--|--|
| <b>Schedule</b>  |  |
| <b>Type of Agreement</b>                                 | International Prime Brokerage Agreement  |
| <b>Parties to agreement</b>                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and TRIUM KHARTES MASTER FUND LIMITED   |
| <b>Transfer Date</b>                                     | 20240711;  |
| <b>Holder of Voting Rights</b>                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| <b>Are there any restrictions on voting rights?</b>      | Yes/No   |
| <b>If yes, detail</b>                                    | Not applicable   |
| <b>Scheduled Return Date (if any)</b>                    | Open   |
| <b>Does the borrower have the right to return early?</b> | Yes/No   |
| <b>If yes, detail</b>                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| <b>Does the lender have the right to recall early?</b>   | Yes/No   |
| <b>If yes, detail</b>                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
| <b>Will the securities be returned on settlement?</b>    | Yes/No   |
| <b>If yes, detail any exceptions</b>                     | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

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| <b>Schedule</b>  |  |
| <b>Type of Agreement</b>                                 | International Prime Brokerage Agreement  |
| <b>Parties to agreement</b>                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and PC MAP SPC-TRIUM CAPITAL PARTNERS SP  |
| <b>Transfer Date</b>                                     | 20240711;  |
| <b>Holder of Voting Rights</b>                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| <b>Are there any restrictions on voting rights?</b>      | Yes/No   |
| <b>If yes, detail</b>                                    | Not applicable   |
| <b>Scheduled Return Date (if any)</b>                    | Open   |
| <b>Does the borrower have the right to return early?</b> | Yes/No   |
| <b>If yes, detail</b>                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
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| <b>Schedule</b>  |  |
| <b>Type of Agreement</b>                                 | International Prime Brokerage Agreement  |
| <b>Parties to agreement</b>                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and SAMSON ROCK EVENT DRIVEN MASTER FUND LIMITED  |
| <b>Transfer Date</b>                                     | 20240715;  |
| <b>Holder of Voting Rights</b>                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| <b>Are there any restrictions on voting rights?</b>      | Yes/No   |
| <b>If yes, detail</b>                                    | Not applicable   |
| <b>Scheduled Return Date (if any)</b>                    | Open   |
| <b>Does the borrower have the right to return early?</b> | Yes/No   |
| <b>If yes, detail</b>                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
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