



TASK Group Holdings Limited (ASX:TSK)
ACN: 605 696 820
16/90 Mona Vale Road
Mona Vale NSW 2103

ASX Announcement

19 July 2024

Implementation of Scheme of Arrangement

Implementation of Scheme

TASK Group Holdings Limited (ASX:TSK) (“**TASK**”) is pleased to announce that the Scheme of Arrangement between TASK and its shareholders which was approved by the relevant TASK shareholders on 4 July 2024 and the Supreme Court of New South Wales on 9 July 2024 (“**Scheme**”) has been implemented. Unless otherwise indicated, capitalised terms used in this announcement but not separately defined have the meaning given to them in the Scheme Booklet released to the ASX on 28 May 2024 (“**Scheme Booklet**”).

Scheme Participants have today been provided the Scheme Consideration for each TASK share they held at 7.00pm (Sydney time) on 12 July 2024 (being the Scheme Record Date) in accordance with the Election procedure.

Delisting of TASK

As previously announced, trading in TASK shares was suspended from close of trading on 10 July 2024.

TASK intends to apply for its removal from quotation on the official list of ASX with effect from 22 July 2024.

Further information

If you have any questions in relation to the Scheme, please contact the Shareholder Information Line on 1300 855 080 (within Australia), 0800 292 980 (within New Zealand) or +61 3 9415 4000 (outside Australia and New Zealand), Monday to Friday (excluding public holidays) between 8.30am and 5.00pm (Sydney time). Please note that the Shareholder Information Line will close on or around 31 July 2024.

This announcement has been authorised for release by the Chair of TASK.

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ABOUT TASK

TASK is a leading provider of technology solutions enabling its global hospitality clients to maximise their customer relationships in an increasingly digital world.

TASK's end-to-end cloud-based platform helps clients to improve customer experiences across every transactional touchpoint, including digital customer-facing services, back-of-house and enterprise operations. The Group's ecosystem combines transaction services, personalisation, offer management and BI technology to help clients generate operational efficiencies, drive valuable data insights about their consumer base, activate new promotions and build brand loyalty.