



19 July 2024

**ASX Limited** - Company Announcements Platform

**ARMADA METALS LIMITED (ASX: AMM)**

## **EXTENSION OF EXCLUSIVITY PERIOD**

Armada Metals Limited ('**Armada**' or '**Company**') refers to its announcement dated 27 May 2024 regarding its entry into a binding term sheet ('**Term Sheet**') to acquire 100% of the issued capital of Midwest Lithium Limited ('**Midwest**') ('**Transaction**') and to the Company's subsequent announcement of 1 July 2024.

Armada is pleased to confirm that Armada and Midwest have agreed to extend the mutual exclusivity arrangements under the Term Sheet to 31 July 2024, to enable the parties to progress and finalise formal long form agreements.

Armada looks forward to providing further updates to the market on the Transaction as future material developments occur, including upon entry into any formal documentation in connection with the Transaction.

This announcement has been authorised on behalf of the Armada Board by: Martin C Holland, Executive Director.

-ENDS-

**For further information, please contact:**

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