



Announcement Summary

Entity name

METCASH LIMITED

Date of this announcement

Sunday July 21, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTSAK	PERFORMANCE RIGHT	254,588	15/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METCASH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

32112073480

**1.3 ASX issuer code**

MTS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/7/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### ASX +security code and description

MTSAK : PERFORMANCE RIGHT

**Date the +securities the subject of this notification were issued**

15/7/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Deepa Sita	Deepa Sita	10,795
Grant Ramage	Grant Ramage	24,670
Annette Welsh	Annette Welsh	15,278
Richard Murray	Richard Murray	156,172

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Senior Executive Performance Rights Plan Rules previously lodged with ASX at <https://www.asx.com.au/asxpdf/20210722/pdf/44yitlww87x01b.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance rights issued to members of the Group Leadership Team as the deferred component of their respective FY24 short-term incentive awards and to the CEO Total Tools under a Business Performance Incentive Plan.



Issue details

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**Number of +securities**

51,150

**Number of +securities**

51,150

**Number of +securities**

51,150

**Number of +securities**

101,138

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTS : ORDINARY FULLY PAID	1,091,553,766

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTSAK : PERFORMANCE RIGHT	5,689,193



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

254588

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A