



# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

19 July 2024

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over Altium Limited ("ALU")

### Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in ALU. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of ALU shares on the ASX as set out in the ASX announcement on 19 July 2024. As per the ASX announcement, ALU will have their shares suspended from trading at the close of trading on 19 July 2024 as the Scheme for the acquisition of ALU by Renesas Electronics NSW Pty Ltd, an indirect wholly owned subsidiary of Renesas Electronics Corporation, has been approved by the Supreme Court of New South Wales.

### Instalment MINIs

Pursuant to Section 4.9 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Friday 19 July 2024.

Holders of the Citi ALU Instalment MINIs will receive intrinsic value based on the closing price of ALU on 19 July 2024, which is \$68.33. The details are as follows:

ASX Code	Final Instalment	Maturity Value
ALUJOB	\$20.6322	\$47.6978
ALUJOC	\$31.5133	\$36.8167

### MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Friday 19 July 2024.

Holders of the Citi ALU MINIs will receive fair value based on the closing price of ALU on 19 July 2024, which is \$68.33. The details are as follows:

ASX Code	Final Strike	Maturity Value
ALUKOB	\$19.0717	\$49.2583
ALUKOD	\$57.3820	\$10.9480

Please refer to [citiwarrants.com.au](http://citiwarrants.com.au) for a copy of the relevant PDS.

#### Cancellation

Given the suspension of trading of shares in ALU from the close of trading on 19 July 2024, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs  
ALUKOA  
ALUKOC  
ALUKOE

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



Brendan Wills  
Director  
Citigroup Global Markets Australia Pty Ltd