

22 July 2024
Reference: 96851

ASX Listings Compliance
ListingsComplianceSydney@asx.com.au

By email only

We refer to ASX's letter dated 19 July 2024 requesting information in respect of the trading in Resources & Energy Group Limited's (**ASX:REZ**) securities during the course of last week.

We respond to each of your questions as follows:

1. Is REZ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

We are not aware of any undisclosed information. We would direct ASX to our releases dated 23 April 2024: Investor Update and 4 July 2024: First Gold Pour Expected at East Menzies this Quarter, which detail the current status of our gold mining program.

2. If the answer to question 1 is "yes".
 - (a) Is REZ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in REZ's securities would suggest to ASX that such information may have ceased to be confidential and therefore REZ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not Applicable

2. If the answer to question 1 is "no", is there any other explanation that REZ may have for the recent trading in its securities?

As reported on goldprice.org, the Australian dollar spot gold price increased from A\$3,560 to A\$3,660 between 12 July and 16 July 2024 which may have drawn new investor interest in gold output from our current mining program

3. Please confirm that REZ is complying with the Listing Rules and, in particular, Listing Rule 3.1.

REZ confirms it is in compliance with the Listing Rules.

5. Please confirm that REZ's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of REZ with delegated authority from the board to respond to ASX on disclosure matters.

The responses above have been authorised by the Board of REZ in accordance with its continuous disclosure policy.

Yours Sincerely,



Warren Kember
Company Secretary



19 July 2024

Reference: 96851

Mr Warren Kember
Chief Financial Officer & Company Secretary
Resources & Energy Group Limited
Level 3
66 Hunter Street
Sydney NSW 2000

By email only.

Dear Mr Kember

Resources & Energy Group Limited ('REZ'): Price - Query

ASX refers to the following:

- A. The change in the price of REZ's securities from a low of \$0.018 to a high of \$0.022 today.
- B. The significant increase in the volume of REZ's securities traded today.

Request for information

In light of this, ASX asks REZ to respond separately to each of the following questions and requests for information:

1. Is REZ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is REZ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in REZ's securities would suggest to ASX that such information may have ceased to be confidential and therefore REZ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that REZ may have for the recent trading in its securities?
4. Please confirm that REZ is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that REZ's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of REZ with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9.30 AM AEST Monday, 22 July 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, REZ's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require REZ to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in REZ's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in REZ's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to REZ's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that REZ's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance