

ASX Announcement

Extension of Entitlement Offer



Level 5, 167 Eagle Street
Brisbane QLD 4000
Australia
kgresources.com.au

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KGL Resources Limited (ASX:KGL) wishes to advise the extension of the closing date for the 4 for 15 pro-rata non-renounceable entitlement offer of fully paid shares in KGL to raise up to approximately \$15.1 million (Entitlement Offer), as announced on 8 July 2024.

The closing date of the Entitlement Offer will now be 5pm (AEST) on **Wednesday 31 July 2024** and has been extended to allow eligible shareholders more time to participate in the Entitlement Offer.

The revised timetable for the Entitlement Offer is shown below.

Event	Date
Closing date for the Offer (5.00pm (Sydney time))	31 July 2024
Securities quoted on a deferred settlement basis (from market open)	1 August 2024
Announcement of results of the Offer	5 August 2024
Settlement of the Offer	6 August 2024
Allotment of New Shares issued under the Offer	7 August 2024
Normal trading on ASX for New Shares issued under the Offer commences	8 August 2024
Despatch of holding statements for New Shares issued under the Offer	9 August 2024

Further information

The timetable above is indicative only and may change. The Company may amend any of these dates and times without notice, subject to the *Corporations Act 2001* (Cth), the ASX Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the closing date for the Offer, to accept late applications under the Offer (either generally or in particular cases) and to withdraw the Offer without prior notice. Any extension of the closing date for the Offer will have a consequential effect on the issue date of New Shares.

The commencement of quotation of New Shares is subject to confirmation from ASX. Cooling off rights do not apply to an investment in New Shares. You cannot withdraw your application once it has been accepted. Eligible shareholders wishing to participate in the Offer are encouraged to submit their entitlement and acceptance form as soon as possible after the Offer opens to ensure their application is received by the Company's share registry in time.

If you have any questions, please contact the Offer information line on **1300 853 781 (within Australia)** or **+61 1300 853 781 (outside Australia)** from 8.30am to 5.30pm (Sydney time), Monday to Friday. If you have any further questions, you should contact your stockbroker, solicitor, accountant, financial adviser or other professional adviser.

This announcement has been authorised by the KGL's Board of Directors.