



## Announcement Summary

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**Entity name**

ZIP CO LIMITED..

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 22, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ZIP	ORDINARY FULLY PAID	139,102,565	23/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ZIP CO LIMITED..

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

139546428

**1.3 ASX issuer code**

ZIP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/7/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jul-2024 09:31	New - Proposed issue of securities - ZIP	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

On 17/7/24, Zip announced an SPP to raise approx. \$50 m. The SPP opens on 25/7/24 and closes 14/8/24. The no. of shares to be issued under the SPP will depend on demand, any scaling, and the price at which the shares are to be issued. Zip retains absolute discretion to increase the size of the SPP and scale-back applications received. The issue price will be the lower of (a) \$1.56; and (b) a 2% discount to the 5-day VWAP of Zip's shares up to 14/8/24 (the SPP closing date).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

ZIP : ORDINARY FULLY PAID

**Issue date**

23/7/2024

Issue details

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**Number of +securities to be quoted**

139,102,565

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.56000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZIP : ORDINARY FULLY PAID	1,265,762,210

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZIPAJ : EMPLOYEE OPTION	156,665
ZIPAN : RESTRICTED RIGHTS	338,896
ZIPAM : PERFORMANCE RIGHTS	14,056,545
ZIPAI : WARRANTS	9,134,375