



23 July 2024

REFINANCING UPDATE

Metarock Group Limited (ASX:MYE) (“Metarock” or “the Company”) is pleased to announce that its operational subsidiaries have jointly executed a facility agreement with Scottish Pacific Business Finance Pty Ltd (“ScotPac”) for the ongoing provision of working capital finance. The key terms include:

- Debtor finance facility limit of \$30 million
- Minimum term of 2 years

The above facility replaces the previous Westpac invoice finance facility, leaving no remaining debt facilities with that lender, which has now released its general security over the Company.

ScotPac has also approved a new \$5 million equipment finance facility (subject to usual documentation).

Approved for distribution by the Board of Directors of Metarock Group Limited.

Andrew Ritter, Company Secretary

Further information:

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