

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology. JAT is a leading producer of supplementary food and plant-based products.



23 July 2024

Market Announcements Platform
ASX Limited

Expiry of listed options

Jatcorp Limited (JAT or Company, ASX code: JAT) advises that the attached letter has been sent to holders of listed JAT options (Options, ASX code: JATO) which are exercisable at \$0.96 on or before 24 August 2024.

The Options will cease trading on 19 August 2024. Option holders can exercise all of some of their Options by using the Option Exercise Form provided with the letter and following the instructions in the letter.

This announcement was authorised by JAT's Board.

Oliver Carton
Company secretary
Ph: +61 02 8098 0232

About Jatcorp Limited

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology, JAT is a leading producer of supplementary food products, plant-based products and dairy food products.

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Dear Option holder

Expiry Notice to Options Holders - Options Expiring 24 August 2024

At that date of this notice, you are a registered holder of options (**Options**, ASX code: JATO) in Jatcorp Limited (**JAT** or **Company**, ASX code: JAT).

This letter notifies you of the impending expiry of the Options on 24 August 2024. It also sets out your alternative courses of action prior to expiry and provides information about recent prices of the JAT shares and the Options.

As at 17 July 2024, the last traded price of JAT shares was \$0.77. However, the market price should be monitored for any significant changes. We recommend that you seek independent financial advice if you are unsure whether to exercise your Options.

Your choices as an Option holder are:

1. Do nothing and allow your Option to lapse

If you do not take any action to exercise your Options prior to 5:00pm (AEDT) on 24 August 2024, the Options will expire and your right to purchase shares at \$0.96 will lapse.

2. Exercise all or some of your Options

To exercise your Options, the enclosed personalised Options Expiry Notice and your cleared funds must be received by the Company's share registry no later than 5:00pm (AEDT) on 24 August 2024. Payment can be made by BPAY or EFT and further instructions are on the enclosed form.

3. Sell all or some of your Options on market

If you elect not to exercise your Options, you may wish to consider selling your Options on the ASX. Your Options are currently trading on the ASX under the ASX code: JATO. When considering whether to sell your Options on market, you should bear in mind any brokerage charges that you may incur. The Options cease trading on the ASX on 19 August 2024 (assuming the expiry date is 23 August 2024, given that 24 August 2024 is a Saturday).

In accordance with ASX Listing Rules, the Company advises the following:

- a. The number of Options you hold at the date of this letter is set out in your Options Expiry Notice.
- b. Each Option entitles the holder to receive, on exercise, one fully paid ordinary share in the Company. If all Options are exercised, by all holders of the Options, then 27,745,120 fully paid ordinary shares will be issued.
- c. The exercise price of the Options is \$0.96 cents per share.

d. If cleared funds are not received by 5:00pm AEDT time on 24 August 2024, then your Options will expire with no value and no further entitlement will exist.

e. Official quotation of JATO Options on the ASX will cease at the close of trading on 19 August 2024.

f. There is no underwriting agreement in place for the exercise of the Options.

h. The highest and lowest market prices of JAT shares traded in the three months immediately before 17 July 2024 were:

- Highest: \$0.78 on 15 July 2024.
- Lowest: \$0.295 on 18 April 2024.

Summary of key dates for Option holders are:

- Last day of trading/quotation of JATO Options 19 August 2024
- Final date for exercise and payment of Options 24 August 2024
- Final date for allotment of new JAT shares 31 August 2024

Further information: If you require help or more information on how to exercise your Options, please contact the share registry Automic on 1300 288 664.

Yours sincerely



Oliver Carton
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