

ASX ANNOUNCEMENT

24 July 2024

MA Financial intends to vote its 13.4% shareholding in favour of the NDC Scheme

Pacific Smiles Group Limited (ASX:PSQ) (**Pacific Smiles**) has entered into a Scheme Implementation Deed with NDC BidCo Pty Ltd (**NDC**) pursuant to which NDC proposes to acquire 100% of the shares in Pacific Smiles by way of scheme of arrangement for cash consideration of \$1.91¹ per share (**Scheme**), subject to certain conditions.²

Pacific Smiles is pleased to announce that MA Financial Group Limited (**MA Financial**), representing approximately 13.43% of the Pacific Smiles Shares on issue, has advised Pacific Smiles that it **intends to vote all Pacific Smiles Shares it controls in favour of the Scheme Resolution, in the absence of a higher offer.**

This announcement follows the announcement on 22 July 2024 that HBF Health Limited intends to vote its 10% shareholding in Pacific Smiles in favour of the Scheme Resolution and the announcement today that Genesis Capital Manager I Pty Ltd intends to vote its shareholding against the Scheme as presently formulated.

Your vote is important in determining whether the Scheme proceeds and the Pacific Smiles Directors strongly encourage you to vote.

MA Financial has consented to the inclusion in this announcement of references to its statement of intention.

Refer to the Scheme Booklet or <https://investors.pacificsmilesgroup.com.au/Investors/> for details on how to vote.

This announcement was authorised by the Pacific Smiles Board.

ENDS

For further information, please contact:

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¹ Less the cash amount of any Permitted Dividend and plus any Ticking Fee that might accrue.

² Further details are set out in the Scheme Booklet released to ASX on 26 June 2024. Capitalised terms in this announcement have the meaning given in the Scheme Booklet, unless the context otherwise requires.