

25 July 2024

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

## RESPONSE TO MEDIA SPECULATION

Eildon Capital Group (ASX: EDC) (the **Group**) notes recent media speculation regarding a potential acquisition of the Group by Trilogy Funds (**Trilogy**).

Eildon confirms that it is in discussions with Trilogy in relation to a proposed transaction involving certain assets of the Group. However, at this stage, discussions between Eildon and Trilogy are incomplete and Trilogy is continuing to conduct due diligence. No binding agreement has been reached on any such transaction with Trilogy.

Eildon and Trilogy are not in negotiations for the sale of all of the Group's assets, nor a sale of the listed Group.

The Group will keep the market updated in accordance with its continuous disclosure obligations under ASX Listing Rule 3.1, and otherwise does not intend to comment on such matters.

- Ends -

This announcement has been authorised by the Board for release.

For further information, please contact:

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