



Announcement Summary

Entity name

COG FINANCIAL SERVICES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 25, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COG	ORDINARY FULLY PAID	518,573	25/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COG FINANCIAL SERVICES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58100854788

1.3 ASX issuer code

COG

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

12-Jun-2024 09:31

Announcement Title

New - Proposed issue of securities - COG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

COG : ORDINARY FULLY PAID

Issue date

25/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

518,573

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for 5% of QPF Holdings, comprising:

1. \$1,830,366 in cash to vendors;
2. \$1,220,244 in shares to non related vendors and \$610,122 in shares to related vendors approved at EGM on 22/7/24.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.176540

Any other information the entity wishes to provide about the +securities to be quoted

Section 4.1 COG Full paid ordinary Shares = 196,414,714, being 195,377,568 + 1,037,146 shares per App 2A lodged prior to this form.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COG : ORDINARY FULLY PAID	195,377,568

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COGAB : PERFORMANCE RIGHTS	224,101