



Announcement Summary

Entity name
ROCKETBOOTS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 25, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Deferred Consideration shares as outlined in the Replacement Prospectus document released to the ASX on 3/12/21 and updated in the announcement released to the ASX on 12/3/24. The issue of shares was approved by shareholder in the 8/9/21 General Meeting. No further issue of shares is required under the Replacement Prospectus document.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ROC	ORDINARY FULLY PAID	19,000,000	25/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETBOOTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

165522887

1.3 ASX issuer code

ROC

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

3/12/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Deferred Consideration shares as outlined in the Replacement Prospectus document released to the ASX on 3/12/21 and updated in the announcement released to the ASX on 12/3/24. The issue of shares was approved by shareholder in the 8/9/21 General Meeting. No further issue of shares is required under the Replacement Prospectus document.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ROC : ORDINARY FULLY PAID

Issue date

25/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

19,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Deferred Consideration as part of the IPO transaction. Please see the Replacement Prospectus released to the ASX on 3/12/21 (in particular section 2.3(a)) and the ASX announcement on 12/3/24.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,767,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

The issue of shares was approved by shareholder in the 8/9/21 General Meeting.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ROC : ORDINARY FULLY PAID	100,193,500

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROCAP : OPTION EXPIRING 08-MAR-2025 EX \$0.30	903,750
ROCAC : OPTION EXPIRING 09-FEB-2027 EX \$0.20	500,000
ROCAB : OPTION EXPIRING 07-DEC-2024 EX \$0.30	903,750



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

16