

ASX Announcement

Update Announcement

SYDNEY July 29th 2024– Allegra Medical Technologies (Allegra) (ASX: AMT) wishes to update the market on the status of the takeover offer by Allegra Innovations Pty Ltd (AI) (Offer) for Allegra.

As per the latest ASX notice of change of interests of substantial holder (Form 604) dated July 22, 2024, AI now holds 73.58% of all outstanding AMT shares.

On July 24, 2024, AI announced it was extending scheduled close from August 8 (ASX announcement July 10, 2024) to Monday August 19, 2024.

This extension will provide the opportunity for those shareholders who have not accepted the Offer to do so.

Acceptance of the offer remains subject to the conditions of the offer as set out in AI's bidder statement dated 19 June 2024.

AMT has released its formal response to the takeover (Target's Statement) on July 4, 2024 further updated by the release of the Supplementary Target's Statement on July, 19, 2024.

The directors continue to unanimously recommend shareholders accept the Offer in the absence of a superior offer and encourage shareholders to read these statements to assist in making an informed decision with respect to the Offer. There are no other operational or financial updates other than what is included in these statements.

AMT shares will remain in suspension and anticipate more acceptances will be received in the coming weeks and will provide further updates accordingly.

This announcement has been authorised for release by the Independent Directors of Allegra.

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ABOUT ALLEGRA MEDICAL TECHNOLOGIES:

Allegra Medical Technologies (AMT), a listed biotechnology company on the Australian Securities Exchange (ASX),. AMT holds exclusive ownership of this groundbreaking bio ceramic material, along with registered patents and patent applications from the University of Sydney. This versatile material has several applications, including its use as a cervical fusion cage in spinal surgeries.

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