



Investor Webinar

Legacy Minerals Technical Director, Thomas Wall, to host a live investor webinar on Thursday, August 1, 2024

Legacy Minerals Holdings Limited (ASX: LGM) (“**Legacy Minerals**” or “the **Company**”) is pleased to advise that its Technical Director, Thomas Wall, will host a live investor webinar to update investors on the Company's exploration underway across NSW, including the acquisition of the Thomson Project.

Assays are awaited from the recently completed drilling at the Bauloora Epithermal Gold Project under a Joint Venture with Newmont, and drilling is underway at the Fontenoy PGE-Ni-Cu Project and the Glenloghan Cu-Au Project with partners EarthAI and S2 Resources.

The webinar will be held on **Thursday, 1st August 2024** commencing at **12.00pm AEST/10.00am WST**.

Investors can register to join the webinar via the following link:

<https://www.bigmarker.com/read-corporate/Legacy-Minerals-Investor-Webinar>

Investors will also have the opportunity to submit questions to Mr Byrne via the webinar platform. Alternatively, questions can be sent to info@readcorporate.com.au before the start of the webinar.

Approved by the Board of Legacy Minerals Holdings Limited.

For more information:

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About Legacy Minerals

Legacy Minerals is an ASX-listed public Company that has been acquiring and exploring gold, copper, and base-metal projects in NSW since 2017. The Company has nine projects that present significant discovery opportunities for shareholders.

<p>Au-Ag Black Range (EL9464, EL9589)</p> <p>Caldera setting with extensive epithermal occurrences. Limited historical exploration across 30km of known prospective strike.</p>	<p>Cu-Au Drake (EL6273, EL9616, ELA6642)</p> <p>Large caldera (~150km²) with similar geological characteristics to other major pacific rim low-sulphidation deposits.</p>
<p>Cu-Au Rockley (EL8926)</p> <p>Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks with historic high-grade copper mines that graded up to 23% Cu.</p>	<p>Au-Cu (Pb-Zn) Cobar (EL9511)</p> <p>Undrilled targets next door to the Peak Gold Mines. Several priority geophysical anomalies and gold in lag up to 1.55g/t Au.</p>
<p>Au-Ag Bauloora (EL8994, EL9464) Newmont JV</p> <p>One of NSW's largest low-sulphidation, epithermal systems with a 27km² epithermal vein field.</p>	<p>Au Harden (EL9657)</p> <p>Large historical high-grade quartz-vein gold mineralisation. Drilling includes 3.6m at 21.7g/t Au 116m and 2m at 17.17g/t Au from 111m.</p>
<p>Cu-Au Glenlogan (EL9614) S2 Resources JV</p> <p>Large, undrilled magnetic anomaly underneath Silurian cover located 55kms from Cadia Valley.</p>	<p>Au-Cu Fontenoy (EL8995) Earth AI Alliance</p> <p>An 8km long zone of Au and Cu anomalism defined in soil sampling and drilling. Significant drill intercepts include 79m at 0.27% Cu from 1.5m.</p>

Cu-Au Thomson (EL9190, EL9194, ELA6777)

Perspective for iron oxide copper-gold and intrusion related gold systems, the project contains numerous 'bullseye' magnetic and gravity anomalies that remain untested.

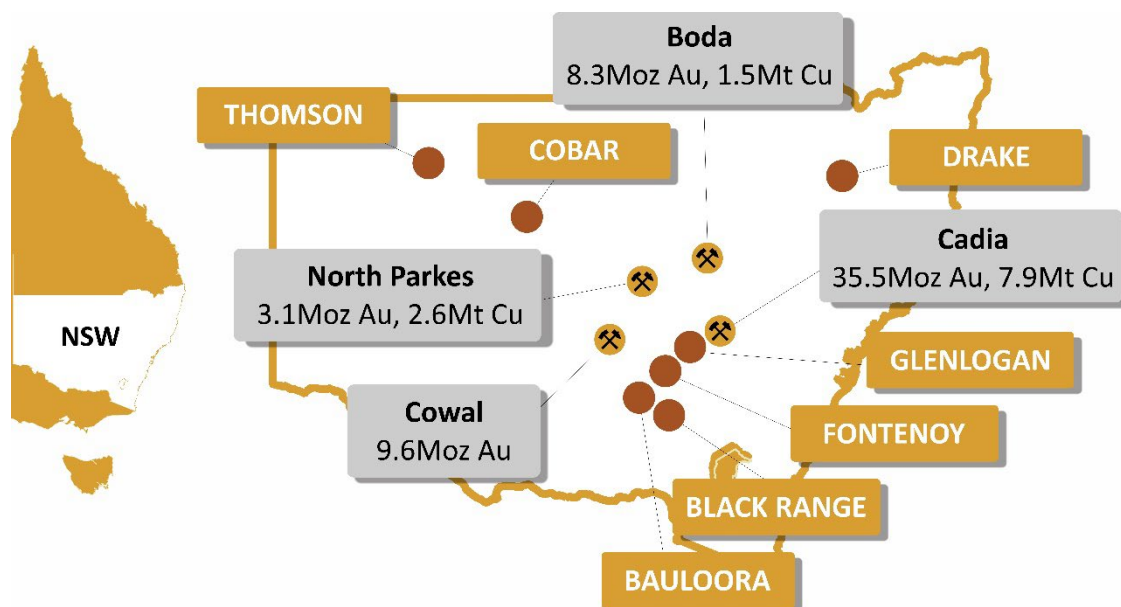


Figure 5: Location of Legacy Minerals Projects in NSW, Australiaⁱ

ENDNOTES

ⁱ Evolution Mining 2022 Annual Report, Newmont 2023 Reserves Statement, Newmont 2023 Reserves Statement, ASX EVN: 8 May 2024 Macquarie Conference Presentation, ASX ALK: 29 April 2024 Revised Kaiser Resource Est Improves Confidence and Grade

Table 1: Major Mineral Resources of NSW

Project & Company	Mineral Resource	Measured Resource	Indicated Resource	Inferred Resource
Boda-Kaiser, NSW (Alkane Resources Ltd)	7.26Moz Au, 1.38Mt Cu	-	-	8.28Moz Au, 1.46Mt Cu
Cadia-Ridegway, NSW (Newmont Corporation)	35.3Moz Au, 7.8Mt Cu	0.3Moz Au, 0.045Mt Cu	30.9Moz Au, 6.9Mt Cu	4.1Moz, 0.9Mt Cu
Cowal, NSW (Evolution Mining Limited)	9.618Moz Au	0.367Moz Au	7.33Moz Au	1.92Moz Au
Nth Parkes, NSW (CMOC Mining Pty Ltd)	3.09Moz Au, 2.63Mt Cu	1.64Moz Au, 1.2Mt Cu	1.1Moz Au, 1.1Mt Cu	0.35Moz Au, 0.33Mt Cu