

31 July 2024

SRJ TECHNOLOGIES GROUP PLC – CLEANSING NOTICE – SECURITY PURCHASE PLAN

This notice is given by SRJ Technologies Group Plc (ASX:SRJ) (**SRJ** or **Company**) under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**).

SRJ refers to its announcement on 24 July 2024 regarding its conditional placement (**Placement**) and conditional security purchase plan (**Security Purchase Plan**) to raise up to A\$14 million to fund the cash component of the purchase price for its acquisition of all the issued share capital in Air Control Entech Limited.

Under the terms of the Security Purchase Plan, SRJ is offering up to approximately 9,090,909 new CHESS Depositary Interests (representing underlying fully paid ordinary shares in the Company) (**New CDIs**) at an issue price of \$0.055 per New CDI to eligible security holders of SRJ, in accordance with the terms set out in the Security Purchase Plan Offer Booklet to be dispatched to eligible securityholders on or around the date of this notice.

The Company advises that:

- (a) SRJ will make offers to issue New CDIs under the Security Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Instrument 2019/547;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of 601CK of the Corporations Act, as it applies to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Corporations Act as if the notice were a notice under section 708A(5)(e) of the Corporations Act.

Yours faithfully

Ben Donovan

Company Secretary

This announcement has been authorized for release by the Board of Directors.

Alexander Wood

CEO, SRJ Technologies

E. info@srj-technologies.com**Emily Evans**

Senior Media Advisor

E. emily@hellospoke.com.au**PH.** +61 401 337 959**ABOUT SRJ TECHNOLOGIES**

SRJ Technologies provides specialised engineering services and containment management solutions, elevating customer's integrity management performance.

We see real value in offering a wider range of asset integrity consulting services helping our customers to better understand the operational risks and where best to focus resource to minimise these risks.

SRJ's range of industry accredited products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

Using pre-qualified service providers and manufacturers local to customer, SRJ is geolocation flexible and able to deliver a range of high quality, agile and cost-conscious solutions globally.

HEAD OFFICE**PH.** +44 (0) 1534 626 818Le Quai House, Le Quai D'Auvergne,
St Helier, Jersey Je2 3Tn**AUSTRALIA****PH.** +61 8 9482 0500Level 4, 225 St Georges Tce,
Perth Western Australia 6000**UK****PH.** +44 (0) 2382 549 818U2, Waterside House, Port Hamble
Satchell Lane, Hamble, Southampton