

Information Form and Checklist

(ASX Foreign Exempt Listing)

Name of entity

Life360, Inc.

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Note: by giving an Appendix 1C *Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1C of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

If an applicant is admitted to the Official List of ASX, this Information Form and Checklist will be released on the Market Announcements Platform at the time of admission. Prior to admission, and promptly after this Information Form and Checklist is submitted to ASX, certain key details regarding the upcoming listing will be published on the ASX website at: <https://www2.asx.com.au/listings/upcoming-floats-and-listings>.

Part 1 – Key Information

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

Corporate details

Legal name ¹	Life360, Inc.	
Trading name	Life360	
Date of incorporation or establishment	17 April 2007 as LReady, Inc.	
Place of incorporation or establishment	Country	United States of America
	State (Province, County, etc.)	Delaware
All Australian registration numbers (as appropriate)	ABN	Not applicable
	ARBN	629 412 942
Foreign incorporation reference number, ² if applicable	26-0197666	
Legal entity identifier (LEI), ³ if applicable		

¹ As registered with ASIC.

² The equivalent registration number to an ABN or ACN in the country of incorporation or establishment.

³ The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record /cont.

Legislation under which incorporated or established	Delaware General Corporation Law
Address of registered office in place of incorporation or establishment	C/- National Registered Agents, Inc., 1209 Orange Street, Wilmington, Delaware 19801, United States of America
Address of registered office in Australia (if any)	C/- Company Matters Pty Limited, Level 12, 680 George Street, Sydney, New South Wales, 2000, Australia
Main business activity	Life360 is a family connection and safety company. Its category-leading mobile app and Tile tracking devices empower members to stay connected to the people, pets and things they care about most, with a range of services, including location sharing, safe driver reports, and crash detection with emergency dispatch.
Country where main business activity is mostly carried on	United States of America
Home exchange and listing category ⁴	Nasdaq Global Select Market
Any other exchanges on which the entity is listed	ASX
Street address of principal administrative office	1900 South Norfolk Street, Suite 310, San Mateo, California 94403, United States of America
Postal address of principal administrative office	1900 South Norfolk Street, Suite 310, San Mateo, California 94403, United States of America
Telephone number of principal administrative office	+1 (415) 484 - 5244
Email address for investor enquiries	investors@life360.com
Website URL	www.life360.com

Board and senior management details⁵

Full name and title of chairperson of directors	John Philip Coghlan, Independent Non-Executive Chair
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and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and quoted on ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and Global Legal Entity Identifier Foundation (GLEIF) websites. Once publically available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

⁴ Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

⁵ If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

Full names of all existing directors	Christopher Robin Hulls Mark Ross Goines Alexander Haro Brittany Morin James Steele Synge Charles Jonathon Prober David Stoddart Wiadrowski Randi Jayne Zuckerberg
Full names of any persons proposed to be appointed as additional or replacement directors	Not applicable
Full name and title of CEO/managing director	Christopher Robin Hulls, Chief Executive Officer
Email address of CEO/managing director	chris@life360.com
Full name and title of CFO	Russell John Burke, Chief Financial Officer
Email address of CFO	rburke@life360.com
Full name and title of company secretary	Susan Lynn Stick, General Counsel and Corporate Secretary
Email address of company secretary	ssstick@life360.com

Third party company secretarial service provider details (if applicable)⁶

Service provider entity name ⁷	Company Matters Pty Limited	
All Australian registration numbers (as appropriate)	ABN	15 128 178 736
	ACN	128 178 736
	ARBN	Not applicable
Foreign incorporation reference number, ⁸ if applicable	Not applicable	
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	New South Wales
Address	Level 12, 680 George Street, Sydney, New South Wales, 2000	

⁶ Please provide these details if the entity seeking admission has engaged an external entity to provide company secretarial services to it.

⁷ As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

⁸ The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

ASX compliance contact details⁹

Full name and title of ASX contact(s)	Graeme Blackett – Senior Company Secretary
Business address of ASX contact(s)	Company Matters Pty Limited Level 12, 680 George Street, Sydney, New South Wales, 2000
Business phone number of ASX contact(s)	+61 2 9375 7763
Mobile phone number of ASX contact(s)	+61 414 582 284
Email address of ASX contact(s)	blackett@companymatters.com.au

Investor relations contact details

Full name and title of person responsible for investor relations	Jolanta Masojada, Investor Relations
Business phone number of person responsible for investor relations	+61 417 261 367
Email address of person responsible for investor relations	jmasojada@life360.com

Auditor details

Full name of auditor	Deloitte & Touche LLP
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Registry details¹⁰

Name of securities registry	Computershare Trust Company, N.A.
Address of securities registry	150 Royall Street, Suite 101 Canton, Massachusetts 02021 United States of America
Phone number of securities registry	+1 (781) 575 2798
Fax number of securities registry	+ 1 201 680 4606
Email address of securities registry	USCISLegalContractNotices@computershare.com
Type of sub-registers the entity will operate ¹¹	CHESS subregister and an issuer sponsored sub-register

⁹ Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

¹⁰ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

¹¹ Example: CHESS and issuer sponsored sub-registers.

If the entity has or intends to have a certificated sub-register for quoted securities, the location of the Australian sub-register	Not applicable
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Key dates

Annual financial year end date	31 December
Month in which annual meeting is usually held (or intended to be held) ¹²	May
Months in which dividends or distributions are usually paid (or are intended to be paid)	The Company does not currently anticipate paying any dividends or distributions in the near term.

Agent for service of process

Name of the entity's Australian agent for service of process	Company Matters Pty Limited	
All Australian registration numbers (as appropriate)	ABN	15 128 178 736
	ACN	128 178 736
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	Sydney, New South Wales
Address	Level 12, 680 George Street, Sydney, New South Wales, 2000	

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the “Location/Confirmation” column for each item below and in any Annexures where the information or document referred to in that item is to be found (e.g. in the case of information, the specific page reference in the entity’s most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter “Confirmed” in the “Location/Confirmation” column. If an item is not applicable, please mark it as “N/A”.

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures are provided both in hard copy and in electronic form in one or more folders and/or in any other appropriate electronic form containing consecutively numbered and titled documents (e.g. ‘Attachment 1 – Certificate of Incorporation’, ‘Attachment 2 – Constitution’, etc.), together with a document index. Where this Checklist indicates that an original document is required, ASX will also accept a certified copy of the relevant document.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX’s absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

Key supporting documents

Nº	Item	Location/Confirmation
1.	Entity’s certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	See Annexure A.

¹² May not apply to some trusts.

Nº Item	Location/Confirmation
2. Entity's constitution	See Annexure B.
3. Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3)	See Annexure C.
4. Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4) ¹³	Not applicable.
5. Entity's most recent annual report and any subsequent interim report	See Annexure D.
6. Executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10) ¹⁴	See Annexure E.
7. A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	See Annexure F.
8. Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed.
9. Payment for the initial listing fee ¹⁵	Not applicable.

Capital structure

10. A table showing the existing and proposed capital structure of the entity, broken down as follows: (a) the number and class of each equity security and each debt security currently on issue; and (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list. Note: This applies whether the securities are to be quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.	See Annexure G.
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¹³ ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

¹⁴ An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

¹⁵ See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº Item	Location/Confirmation
<p>11. For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities</p> <p>Note: This applies whether the securities are to be quoted or not.</p> <p>For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).</p> <p>For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates</p> <p>For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).</p>	<p>Annexure G.1 – Description of Capital Stock</p> <p>Annexure G.2 - Amended and Restated 2011 Stock Plan filed with ASX on 7 August 2020.</p>
12. If any class of securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers)	Not applicable.

Other information

13. A brief history of the entity	See Annexure H.
14. Details of the entity's existing activities and level of operations	See Annexure H.
15. Confirmation that there is no information not already disclosed to the entity's home exchange that should have been disclosed under the rules of that exchange	Confirmed.

Entities that are trusts

16. Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))	Not applicable.
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Entities that do not have a primary listing on NZX Main Board

17. A completed Appendix 1C Information Form and Checklist Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board) ¹⁶	Enclosed.
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Entities that have a primary listing on NZX Main Board

18. A completed Appendix 1C Information Form and Checklist Annexure 2 (Entities that have a Primary Listing on the NZX Main Board) ¹⁷	Not applicable.
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Further documents to be provided before admission to the official list

Please note that, in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

¹⁶ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

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