



Announcement Summary

Entity name
DIATREME RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday August 01, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DRX	ORDINARY FULLY PAID	62,205,670	02/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIATREME RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33061267061

1.3 ASX issuer code

DRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

11-Apr-2024 17:07

Announcement Title

Update - Update - Proposed issue of securities - DRX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue represents the scrip consideration for acceptances received under the off-market takeover bid by DRX for Metallica Minerals Limited (MLM) as contained in its Bidder's Statement dated 28 March 2024 (as varied and supplemented from time to time) for the period from 7pm AEST 19 July 2024 to 7pm AEST 26 July 2024. Further issues will continue to take place as payment of scrip consideration for any further acceptances under the offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DRX : ORDINARY FULLY PAID

Issue date

2/8/2024

Issue details

Number of +securities to be quoted

62,205,670

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Scrip consideration under DRX's off-market takeover bid for MLM. Subject to the terms of the offer, MLM shareholders that accept the offer are entitled to 1.3319 DRX shares for each MLM share held.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated value of the offer consideration is based on the closing price of DRX shares on 31 July 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DRX : ORDINARY FULLY PAID	4,887,665,195

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRXAN : OPTION EXPIRING 26-MAY-2027 EX \$0.025	3,333,334
DRXAP : OPTION EXPIRING 26-MAY-2027 EX \$0.035	3,333,333
DRXAO : OPTION EXPIRING 26-MAY-2027 EX \$0.03	3,333,333
DRXAK : OPTION EXPIRING 27-MAY-2026 EX \$0.025	10,000,002
DRXAL : OPTION EXPIRING 27-MAY-2026 EX \$0.03	9,999,999
DRXAM : OPTION EXPIRING 27-MAY-2026 EX \$0.035	9,999,999
DRXAQ : OPTION EXPIRING 25-JUL-2027 EX \$0.035	6,666,666
DRXAR : OPTION EXPIRING 25-JUL-2027 EX \$0.04	6,666,667
DRXAS : OPTION EXPIRING 25-JUL-2027 EX \$0.045	6,666,667
DRXAE : OPTION EXPIRING 08-AUG-2028 EX \$0.035	3,333,334
DRXAF : OPTION EXPIRING 08-AUG-2028 EX \$0.04	3,333,333
DRXAG : OPTION EXPIRING 08-AUG-2028 EX \$0.045	3,333,333