



Announcement Summary

Entity name

PROSPA GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday August 01, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| PGLAD | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,779,970 | Other | 01/08/2024 |
| PGLAD | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 4,307,835 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 31/07/2024 |
| PGLAE | PERFORMANCE RIGHTS | 104,730 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 31/07/2024 |
| PGLAE | PERFORMANCE RIGHTS | 11,068,503 | Other | 01/08/2024 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PROSPA GROUP LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625648722

1.3 ASX issuer code

PGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,779,970

Reason for cessation

Other

Please provide additional details

Lapsing of Performance Rights pursuant to a Change of Control event under Prospara's Equity Incentive Plan

Date of cessation

1/8/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

No

ASX +Security Code and Description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

4,307,835

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/7/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Note that the securities notified in this section represent the total number of securities in this class that became incapable of vesting or were cancelled during the period from 1 July 2024 to 31 July 2024 (inclusive).

ASX +Security Code and Description

PGLAE : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

104,730



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/7/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Note that the securities notified in this section represent the total number of securities in this class that became incapable of vesting or were cancelled during the period from 1 July 2024 to 31 July 2024 (inclusive).

ASX +Security Code and Description

PGLAE : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

11,068,503

Reason for cessation

Other

Please provide additional details

Lapsing of Performance Rights pursuant to 'Change of Control' event under Prospara's Equity Incentive Plan

Date of cessation

1/8/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

No

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PGL : ORDINARY FULLY PAID | 164,736,513 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 0 |
| PGLAE : PERFORMANCE RIGHTS | 46,239 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.