



ASX ANNOUNCEMENT | 2 August 2024

ASX:  
**SRJ**

# SRJ receives clearance to proceed with ACE acquisition under NSI

SRJ Technologies Group Plc ARBN 642 229 856 (ASX:SRJ; “SRJ” or “the Company”) is pleased to announce that it has received clearance under the National Security and Investment Act 2021 (UK) to proceed with the proposed acquisition of Air Control Entech Limited (ACE) as announced on 24 July 2024.

Clearance under the National Security and Investment Act 2021 (UK) was one of the conditions precedent to the completion of the acquisition under the acquisition agreement (refer to the announcement and investor presentation of 24 July 2024 for further details).

The acquisition remains subject to other customary conditions including SRJ obtaining the required shareholder approvals for the capital raising and issue of the scrip consideration in connection with the acquisition, with such shareholder approvals being sought at the Company’s Annual General Meeting on 13 August 2024.

– Ends –

*This announcement has been authorised for release by the CEO.*

**FOR FURTHER INFORMATION PLEASE CONTACT**

## INVESTORS

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## ABOUT SRJ TECHNOLOGIES

SRJ Technologies provides specialised engineering services and containment management solutions, elevating customer’s integrity management performance.

We see real value in offering a wider range of asset integrity consulting services helping our customers to better understand the operational risks and where best to focus resource to minimise these risks.

SRJ’s range of industry accredited products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

Using pre-qualified service providers and manufacturers local to customer, SRJ is geolocation flexible and able to deliver a range of high quality, agile and cost-conscious solutions globally.

**SRJ-TECHNOLOGIES.COM**

ASX:SRJ

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