



Announcement Summary

Entity name

OVANTI LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OVT	ORDINARY FULLY PAID	300,000,000	06/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2024



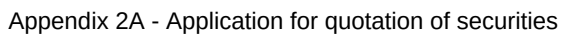
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Aug-2024 19:10	New - Proposed issue of securities - OVT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

OVT : ORDINARY FULLY PAID

6/8/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

120,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.004649231

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

180,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00356718

Any other information the entity wishes to provide about the +securities to be quoted

Please note the number of shares on issue in the issued capital displayed below is incorrect and will remain incorrect until the cancellation of Appendix 2A lodged yesterday is processed by ASX. The number of shares on issue following the issue pursuant to this Appendix 2A is 1,522,605,484.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	1,540,105,484
OVTN : ORDINARY FULLY PAID DEFERRED	507,535,161

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAR : CONVERTIBLE NOTES	825,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02	25,000,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015	10,000,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025	35,000,000