



Announcement Summary

Entity name

BOD SCIENCE LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 07, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BODAA	PERFORMANCE RIGHTS	119,738	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/08/2024
BODAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,063,000	Expiry of option or other convertible security without exercise or conversion	02/08/2024
BODAH	OPTION EXPIRING 30-NOV-2027 EX NIL	916,928	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/08/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BOD SCIENCE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

601225441

1.3 ASX issuer code

BOD

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BODAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

119,738

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

2/8/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BODAH : OPTION EXPIRING 30-NOV-2027 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

916,928

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

2/8/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

13,063,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Is the entity paying any consideration for the cessation?



Date of cessation

No

2/8/2024

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOD : ORDINARY FULLY PAID	177,338,493

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BODAA : PERFORMANCE RIGHTS	0
BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,750,000
BODAH : OPTION EXPIRING 30-NOV-2027 EX NIL	1,265,065

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.