

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme                      Metallica Minerals Limited

ACN/ARSN                                              076 696 092

**1. Details of substantial holder (1)**

Name                                              Sibelco Asia Pacific Pty Ltd

ACN/ARSN (if applicable)                      092 916 811

There was a change in the interests of the  
substantial holder on                              See item 3  
The previous notice was given to the company on                      31/07/2024  
The previous notice was dated                      31/07/2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)    | Previous notice |                                                                                     | Present notice |                                                                                         |
|----------------------------|-----------------|-------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------------------|
|                            | Person's votes  | Voting power (5)                                                                    | Person's votes | Voting power (5)                                                                        |
| Fully paid ordinary shares | 879,113,310     | 91.58% (based on<br>Diatreme Resources<br>Limited's Form 604 dated<br>31 July 2024) | 889,398,555    | 92.65% (based on<br>Diatreme Resources<br>Limited's Form 604<br>dated 7 August<br>2024) |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change                                                                                     | Person whose relevant interest changed          | Nature of change (6)                                                                                                                                                                                                                                                         | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------------------------------------------------------------------------------------------|-------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| Each of the dates specified in item 3 of Diatreme Resources Limited's Form 604 dated 7 August 2024 | Sibelco Asia Pacific Pty Ltd and SCR-Sibelco NV | Increase in deemed relevant interest under s608(3) of the <i>Corporations Act 2001</i> (Cth) as a result of acceptances under the offer dated 11 April 2024 made by Diatreme Resources Limited under its takeover bid to acquire all ordinary shares in MLM ( <b>Offer</b> ) | N/A                                           | 10,285,245 fully paid ordinary shares   | 10,285,245              |
| 31 July 2024                                                                                       |                                                 | On-market acquisition by Sibelco Asia Pacific Pty Ltd                                                                                                                                                                                                                        | \$4,399.07                                    | 125,000 fully paid ordinary shares      | 125,000                 |
| 1 August 2024                                                                                      |                                                 | On-market acquisition by Sibelco Asia Pacific Pty Ltd                                                                                                                                                                                                                        | \$216.06                                      | 6,320 fully paid ordinary shares        | 6,320                   |
| 5 August 2024                                                                                      |                                                 | On-market acquisition by Sibelco Asia Pacific Pty Ltd                                                                                                                                                                                                                        | \$20,223.59                                   | 591,558 fully paid ordinary shares      | 591,558                 |
| 6 August 2024                                                                                      |                                                 | On-market acquisition by Sibelco Asia Pacific Pty Ltd                                                                                                                                                                                                                        | \$9,379.16                                    | 274,349 fully paid ordinary shares      | 274,349                 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                     | Registered holder of securities                                                                                | Person entitled to be registered as holder (8) | Nature of relevant interest (6)                                                                                                 | Class and number of securities         | Person's votes |
|-------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------|
| Sibelco Asia Pacific Pty Ltd                    | Sibelco Asia Pacific Pty Ltd                                                                                   | Sibelco Asia Pacific Pty Ltd                   | Registered holder                                                                                                               | 187,447,834 fully paid ordinary shares | 187,447,834    |
| SCR-Sibelco NV                                  | Sibelco Asia Pacific Pty Ltd                                                                                   | Sibelco Asia Pacific Pty Ltd                   | Relevant interest under s608(3) of the Act in the same securities in which Sibelco Asia Pacific Pty Ltd has a relevant interest | 187,447,834 fully paid ordinary shares | 187,447,834    |
| Sibelco Asia Pacific Pty Ltd and SCR-Sibelco NV | MLM shareholders to whom the Offer was made and who have accepted the Offer, subject to the terms of the Offer | DRX, subject to the terms of the Offer         | Deemed relevant interest under s608(3) of the Act in the same securities in which DRX has a relevant interest                   | 889,398,555 fully paid ordinary shares | 889,398,555    |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

6. Addresses

The addresses of persons named in this form are as follows:

| Name                         | Address                                                     |
|------------------------------|-------------------------------------------------------------|
| Sibelco Asia Pacific Pty Ltd | c/- Christies, Level 3, 240 Queen Street, Brisbane QLD 4000 |
| SCR-Sibelco NV               | Plantin Moretuslei 1A B-2018, Antwerp, Belgium              |

Signature

|            |                                                                                     |          |            |
|------------|-------------------------------------------------------------------------------------|----------|------------|
| print name | Douglas Paton                                                                       | capacity | Director   |
| sign here  |  | date     | 07/08/2024 |