

8 August 2024

The Manager
Market Announcements Office
ASX Limited
Level 4, Exchange Centre, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

PM Capital Global Opportunities Fund Limited (ASX code: PGF) – Notice Under Section 708A(5)(E) Of The Corporations Act 2001 (CTH)

This notice is given by PM Capital Global Opportunities Fund Limited (ACN 166 064 875) (PGF) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

PGF refers to its announcements made to the market on Tuesday, 30 July and Thursday, 1 August 2024 relating to a non-underwritten placement to certain wholesale and sophisticated investors (Placement) and a non-underwritten follow-on share purchase plan to eligible shareholders (SPP).

PGF today issued 61,450,528 fully paid ordinary shares in PGF (New Shares) under the Placement at an issue price of \$2.19 per New Share.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument). It is a condition of the ASIC Instrument that PGF gives ASX this placement cleansing notice before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) and a SPP booklet with further details on the SPP is expected to be made available to eligible shareholders on Friday, 9 August 2024.

PGF confirms that:

1. PGF today issued the New Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, PGF has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to PGF; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Candice Driver

Company Secretary

PM Capital Global Opportunities Fund Limited

This announcement has been authorised for release by the Board of PM Capital Global Opportunities Fund Limited.

Company overview

The PM Capital Global Opportunities Fund Limited (ASX:PGF, ACN 166 064 875) provides investors with an opportunity to invest in global equities via an Australian Securities Exchange (ASX) listed investment company. The Company began trading on the ASX on 12 December 2013. Managed by PM Capital Limited, the aim is to create long-term wealth through a concentrated portfolio of 25 to 45 global companies that the Investment Manager believes are trading at prices different to their intrinsic values.

Investor queries

For queries, please contact PGF's share registry between 8.30am and 5.30pm (Sydney time) on Monday to Friday on 1300 737 760 (in Australia), or (+612) 9290 9600. Any queries regarding PGF's investment strategy should be directed to the Investment Manager, PM Capital Limited on +612 8243 0888 or pmcapital@pmcapital.com.au. Neither PGF, Boardroom Pty Ltd (PGF's share registry), PM Capital Limited (PGF's Investment manager) nor any of their personnel, is or is to be taken to be, giving any securities recommendation or investment advice.