



Announcement Summary

Entity name

STATE GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 08, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GAS	ORDINARY FULLY PAID	59,228,221	08/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STATE GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49617322488

1.3 ASX issuer code

GAS

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-Aug-2024 13:59

Announcement Title

Update - Update - Proposed issue of securities - GAS

Selected Appendix 3B to submit quotation request

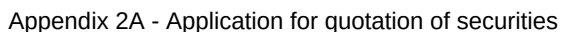
An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Entitlement offer shares and options and placement shares and options requiring shareholder approval.



Institutional Securities

GAS : ORDINARY FULLY PAID

8/8/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

59,228,221

Issue price or consideration per +security

AUD 0.05000000



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GAS : ORDINARY FULLY PAID	333,455,010

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GASAJ : OPTION EXPIRING 30-AUG-2025 DEFERRED	68,516,579
GASAH : ORDINARY FULLY PAID DEFERRED	137,033,157
GASAG : PERFORMANCE RIGHTS	5,000,000
GASAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,400,000