



HealthCo Healthcare & Wellness REIT

FY24 Results
12 August 2024

Acknowledgement of Country

HealthCo acknowledges the Traditional Custodians of Country throughout Australia and celebrates their diverse culture and connections to land, sea and community.

We pay our respect to their Elders past and present and extend that respect to all Aboriginal and Torres Strait Islander peoples.



Journey of Creation
Billy Reynolds (2024)
© the artist courtesy Billy Reynolds





Cardiology
Boronia Precinct

Push button
to open

Agenda

1

Results
overview

2

Portfolio
overview

3

Developments

4

Financial
results

5

Guidance and
outlook



Christian Soberg
HCW
Fund Manager



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HMC Capital
Managing Director, Real Estate



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Corporate Finance and
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Knox Private Hospital (Melbourne)

- Private hospital
- Key tenant: Healthscope

1. Results overview



FY24 highlights

FFO/unit of 8.0 cents, representing growth of +16%, consistent with guidance

Financial

8.0 cents
FFO per unit
+16% vs. FY23
(+25% CAGR since IPO)

8.0 cents
DPU
+5% vs. FY23

\$1.64
NTA / unit
In line with 1H FY24

32.5%
GEARING
Lower end of 30-40%
target range

Operations

100%
CASH RENT
COLLECTION
FY24 contracted rent

99%
OCCUPANCY¹
vs. 99% in FY23

81%
CPI LINKED LEASES²
3.9% WARR

75%
TRIPLE NET LEASES²
All operating and maintenance
capex funded by tenants

Growth

\$1.3bn
UHF FIRST CLOSE³
\$650m equity commitments
from HCW & global
institutional investors

\$195m
ASSET SALES
Future proofing balance sheet to
ensure capital flexibility

\$50m
ON-MARKET UNIT BUYBACK
14% complete

~\$540m+
ACCRETIVE
DEVELOPMENT PIPELINE⁴
Targeting 6-7%+
yield on cost



Investment strategy

HealthCo's objective is to deliver growing distributions and long-term capital growth

STRONG OPERATIONAL FUNDAMENTALS



84%
National & government tenants¹

99%
Occupancy²

~75%
Triple net leases¹

81%
CPI linked leases¹

12.2 year
WALE³

100%
Rent collection

Critical real estate and tenant quality underpinning income security

LONG-TERM STRUCTURAL DEMAND DRIVERS



Supported by ageing population & demographic megatrends

Increased health & government spending

Record Private Health Insurance hospital coverage

Low correlation to broader economic cycle

Powerful megatrends driving healthcare real estate outperformance

ACCRETIVE DEVELOPMENT PIPELINE



~\$540m+
Accretive development pipeline⁴ to be funded alongside UHF

~\$300m
Developments completed since IPO⁵

Higher of 6% or 10-yr ACGB yield + 300bps
Healthscope development capex funding mechanism

~6-7%+
Other developments target yield on cost

Reinvesting in high quality critical healthcare infrastructure at attractive returns



Healthscope update

HealthCo is in a strong financial and legal position with strong rent cash coverage across all 11 HCW / UHF owned assets

1 The portfolio represents critical Australian healthcare infrastructure

- Private hospitals are critical to the delivery of healthcare services in Australia, and account for >30% of admissions and >60% of elective surgery each year
- The 11 HCW/UHF owned facilities are located in metropolitan locations in the four largest state capitals and provide critical healthcare services, including Intensive Care Units and medical/surgical services, and managed 373,000 patient episodes in CY23
- Portfolio plays a critical role in helping to alleviate pressure from an already stretched public system with long patient waiting lists and bed shortages

2 Healthscope is paying all rent in full and on time

- As part of the portfolio acquisition in 2023, HCW and UHF provided a 24 month period of rental support
- Healthscope has not requested any additional rental relief or concessions

3 HealthCo is in a strong financial and legal position

- Strong portfolio EBITDAR/cash rent coverage of >3x in CY23 with continued earnings ramp-up across completed brownfield developments at Nepean, Knox and Northpark
- 7 of the 11 hospitals were valued independently as at Jun-24, resulting in a \$7m net gain for UHF
- HCW and UHF have the benefit of cross-default rights across its respective portfolios and Healthscope's lenders have no recourse against these facilities

Rent collection¹

100%

FY24

Total patient days¹

373,000

CY23

Net valuation gain^{1,2}

\$187m

Since Mar-23

The conviction in the private hospital sector investment fundamentals remains strong with the Department of Health's current review into the sector expected to be concluded by the end of August



Northpark Private Hospital (Melbourne)

- Private hospital
- Key tenant: Healthscope

2. Portfolio overview



Portfolio overview

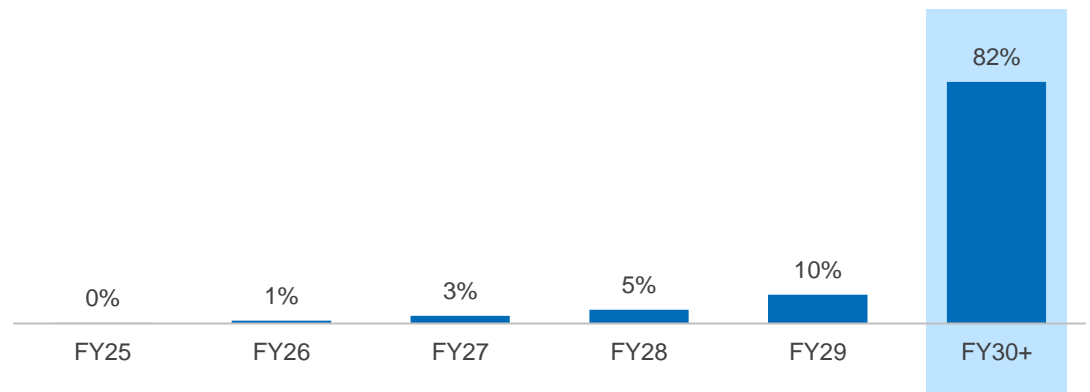
\$1.6bn institutional grade portfolio of private hospitals and health infrastructure assets with growth underpinned by an ageing and growing population

Portfolio overview	
Number of properties	31
Portfolio valuation ¹	\$1,610m
WACR ²	5.27%
WARR ³	3.9%
WALE ⁴ / Lease Expiry Profile	12.2 years 82% of lease expiries in FY30+
Occupancy	99%
Rent collection ⁵	100%
CPI linked / fixed leases	81% / 19%
Development pipeline ⁶	~\$540m+
Geographic Split by Value	<p>■ QLD ■ NSW ■ VIC ■ WA</p>

Portfolio subsectors – income split and key tenants^{1,7}

Private Hospitals	Primary & Specialty Care	Aged Care	Gov't, Life Sciences & Research	Childcare
57%	19%	4%	7%	6%

Lease expiry profile⁸



Long lease expiry profile of 12.2 years, with ~82% of leases expiring after the next 5 years

Notes: Numbers may not add due to rounding. 1. Includes Camden Stage 2 & 3, HCW's share in UHF owned properties and excludes assets held for sale. 2. Weighted Average Capitalisation Rate excludes Camden Stages 2-3. 3. Weighted Average Rent Review by gross income. Includes CPI-linked escalations set over FY24. 4. Blended Weighted Average Lease Expiry by gross income. Includes signed leases and MoUs across all operating and development assets. 5. Rent collection for period 1 Jul-23 to 30-Jun-24. 6. Total capex, including UHF on a 100% basis. 7. Income from 'Other' subsectors of 7%. 8. Lease expiry profile by gross income. Includes signed leases and MoUs across all operating and development assets. 8



HealthCo's assets are critical in the delivery of healthcare services to Australians and are leased to leading operators



Knox Private Hospital (Melbourne)



The George Private Hospital (Sydney)



Australia's 2nd largest private hospital operator with 38 private hospitals

Asset description

Recently expanded 335 bed private surgical hospital located in Melbourne's Eastern suburbs



Multifaceted health group operating hospitals, day surgeries, clinics and research centres

Asset description

Modern mixed-use 78 bed facility providing paediatric, maternity and day surgery services



GenesisCare Wembley (Perth)



Australia's largest radiation oncology provider, operating 44 sites around the country

Asset description

Cancer care centre adjacent to St John of God Hospital Subiaco, one of the largest private hospitals in WA



Springfield Health Hub (Brisbane)



Queensland's largest not-for-profit hospital operator caring for 500,000+ patients each year

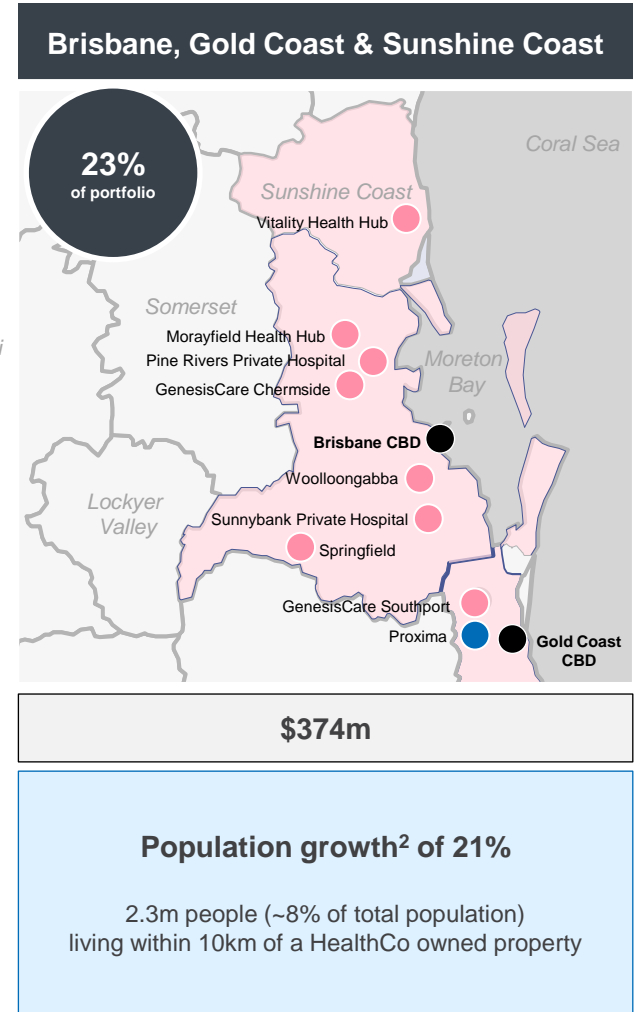
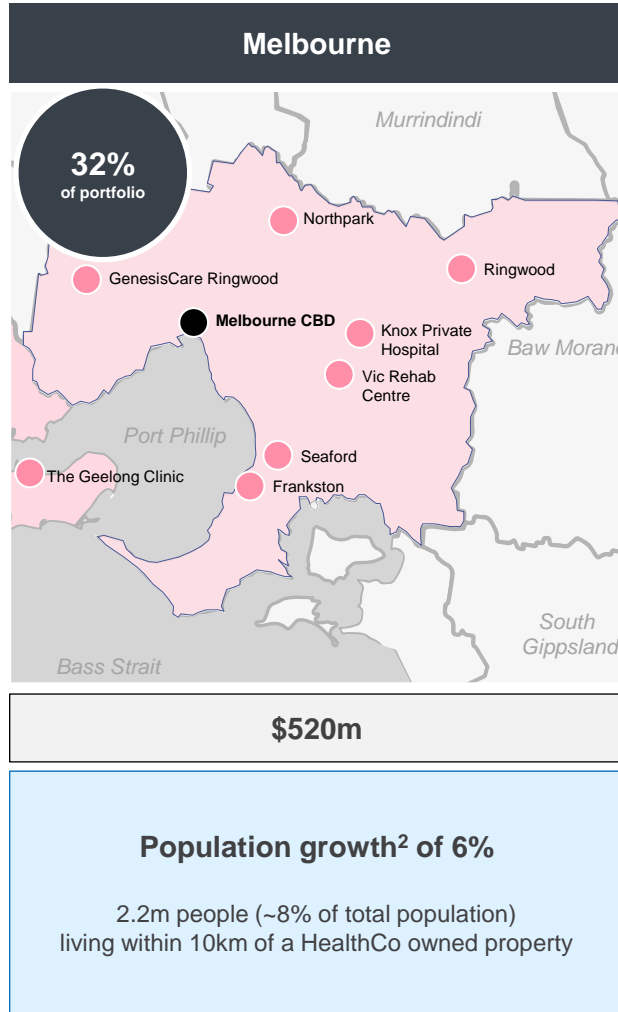
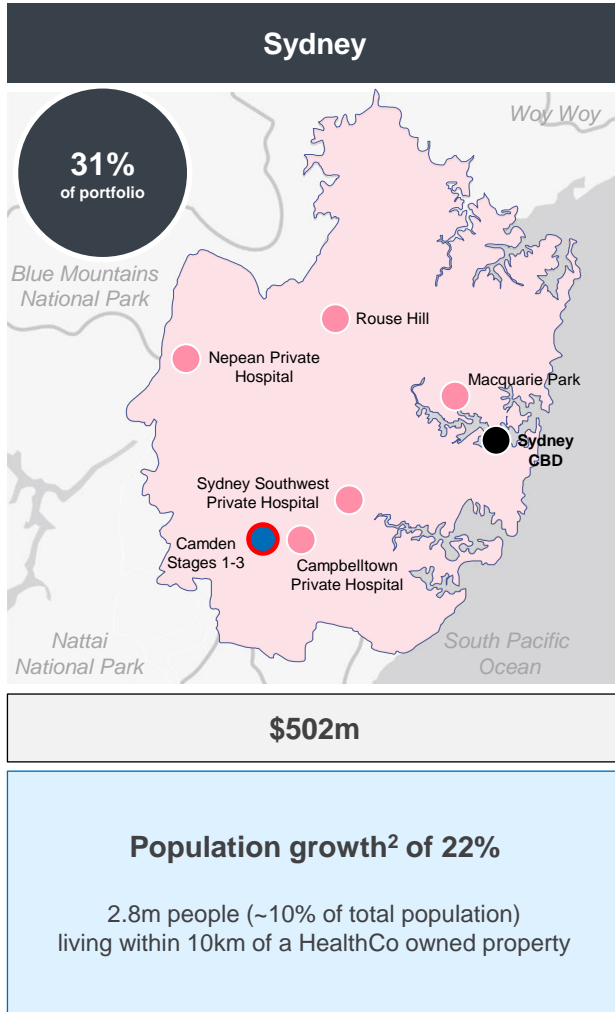
Asset description

Integrated health hub anchored by a Mater nursing college with education, medical, allied health and wellness facilities



Portfolio weighted to metropolitan locations

93% of the portfolio is located in metro areas with strong population growth across Australia's four largest capital cities¹



● Operating assets ● Developments



Strategic investment in the Unlisted Healthcare Fund (UHF)

HMC Capital secured \$650m of equity commitments for UHF in FY24, including 4 global institutional investors

1 Fund overview

- UHF invests in hospital and life sciences properties underpinned by favourable long-term healthcare megatrends
- 'Develop-to-core' strategy focusing on large-scale healthcare opportunities including developments
- Provides HCW with exposure to higher total return investments opportunities

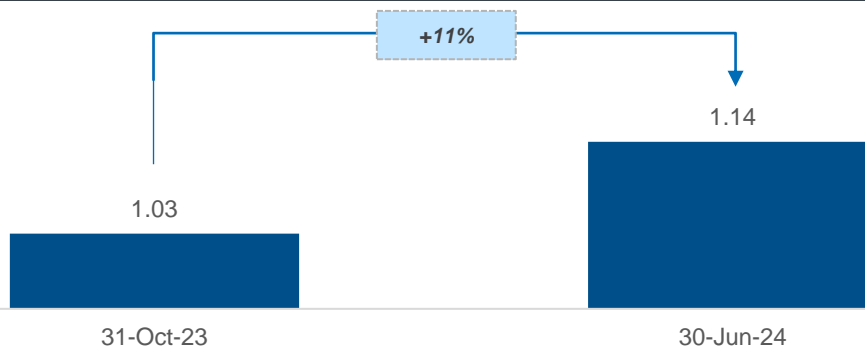
2 Investment strategy

- Targeting 10%+ levered returns on operating assets and 12%+ on greenfield developments
- Healthscope brownfield projects funded at a funding rate of the higher of 6% or 10-year AUS Government bond yield +300bps
- Target gearing: 40-50%

3 Future growth

- Potential to grow the fund to \$2bn+ with strategic acquisitions and large-scale greenfield developments
- HMC has also secured several greenfield hospital development opportunities (\$1bn+ potential end value)

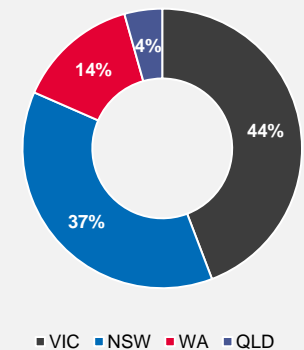
UHF NTA/unit



Portfolio overview

Number of properties	7
Portfolio valuation	\$1,201m
WACR	4.99%
Rent review	CPI-linked ¹
WALE ²	14.8 years
Occupancy	100%
Lease structure	Absolute net lease ³

Geographic split by value



Notes: 1. 4% cap and 1.5% collar. 2. By gross income. 3. An absolute net lease is a lease basis under which the landlord bears zero costs associated with the property. The tenant pays property outgoings, repairs, maintenance and replacement capital including structural repairs.



\$200m asset recycling program

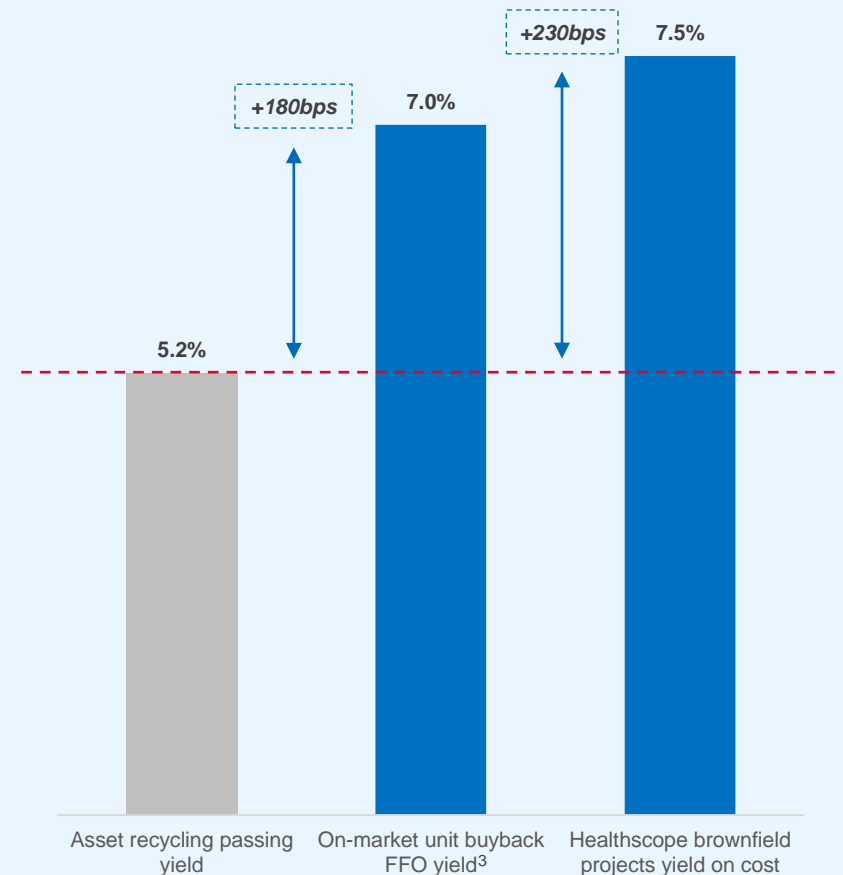
Strong progress on asset recycling with proceeds reinvested into higher yielding opportunities whilst maintaining gearing at the lower end of 30-40% target range

\$200m asset recycling program

Cumulative total exchanged	\$195m
Cumulative total settled ¹	\$163m
Cumulative premium / (discount) to book value	(6%)
Passing yield on disposals	5.2%
PF HCW gearing for exchanged asset sales ²	31%

HealthCo will continue to pursue proactive capital management initiatives in a disciplined manner

Asset recycling returns





Sustainability at HealthCo

HealthCo is serving Australian communities by facilitating access to essential health and wellbeing services that deliver a positive social impact¹

Environmental

- ✓ Achieved Net Zero Energy Roadmap target², including:
 - ✓ 30% net reduction in Scope 1 & 2 carbon emissions in FY24³
 - ✓ 30% of feasible sites have solar installed, with further installations ongoing throughout FY25
 - ✓ EMS installed in all feasible sites in FY24, with current installed sites resulting in >20%⁴ reduction in energy consumption
 - ✓ LED lighting conversion now rolled out across all suitable sites⁵
- ✓ HealthCo portfolio average of 5.8 Star NABERS Energy & 5.3 Star NABERS Water rating achieved⁶

Social

- ✓ 50% gender diversity achieved organisation-wide and for independent board director positions at both Group and HealthCo level
- ✓ Ensuring responsible investment practices and advancing positive social impact through considered selection of assets, operators and services delivered
- ✓ HealthCo has targeted our social needs program to support youth under 18 years of age, which is being supported by the National Partnership between HMC Capital and Eat Up
- ✓ *Reflect* Reconciliation Action Plan endorsed by Reconciliation Australia with Group RAP initiatives underway

Governance

- ✓ Clear and transparent governance processes established
- ✓ FY24 ESG KPIs established for leadership team
- ✓ Responsible investment Due Diligence standards adopted for all acquisitions
- ✓ HealthCo representative invited to each meeting of the HMC Capital Sustainability Committee

Our impact themes are aligned with several UN SDGs and their relevant targets or indicators:



Notes: Statistics reported from Group level unless otherwise stated and as at 30 June 2024. 1. Refer to <https://www.hmccapital.com.au/our-commitment/> for further information about HMC Capital's ESG strategy and commitments. 2. All achievements and targets are reported from a HMC group level. Dataset: a) Excludes assets where the tenant is responsible for electricity consumption and has complete operational control; b) Excludes assets held for sale, acquisitions and divestments during FY24 and since FY22 baseline formed; c) Sites that are classified as feasible include assets where we have operational control, and the building infrastructure and architecture is suitable for the proposed sustainability initiative. 3. Includes surrendered carbon certificates generated through our environmental initiatives. 4. Includes assets installed for >3 months. 5. Excludes assets with pending development impacting the installation of LED. 6. As at August 2024.



Health
Co.



Proxima (Gold Coast)

- Government / Healthcare hub
- Key tenant: Queensland State Government

3. Developments



Development track record

Proven brownfield and greenfield development capability, completing ~\$300m of projects since IPO in Sep-21¹

The George Private Hospital (Sydney)

Greenfield 78-bed private hospital development



Nepean Private Hospital (Sydney)

Brownfield private hospital expansion



Northpark Private Hospital (Melbourne)

Brownfield private hospital expansion



Knox Private Hospital (Melbourne)

Brownfield private hospital expansion



Springfield (Brisbane)

Health hub and nursing college development anchored by Mater



Notes: 1. Total capex, including UHF on a 100% basis, since the commencement of the projects.



Reinvesting in healthcare infrastructure at attractive returns

~\$540m+ future development pipeline¹

Healthscope portfolio



Camden Stages 2/3 (Sydney)



Rouse Hill (Sydney)



Mount Private Hospital upgrade² & CSSD³ and critical infrastructure works

✓ Underway & Planning in progress

~\$50m
Estimated Capex

~50-100%
HCW ownership

6.5-7.5%
Target yield on cost

Significant private hospital & health research facility

✓ Planning in progress

~\$340m
Estimated Capex

31%
HCW ownership⁴

6-7%
Target yield on cost

Greenfield private hospital

✓ Planning in progress

~\$150m
Estimated Capex

100%
HCW ownership

6-7%
Target yield on cost

Increased funding support to unlock large scale development opportunities through UHF



- Springfield (Brisbane)**
- Nursing college / health hub
 - Key tenant: Mater

4. Financial results



Earnings summary

FY24 FFOpu of 8.0c and DPU of 8.0c consistent with guidance

\$m	FY23	FY24
Property NOI	41.4	64.5
UHF Distribution ²	-	14.5
Responsible entity fees	(5.7)	(7.6)
Other corporate expenses	(2.2)	(2.8)
EBITDA	33.5	68.6
Net interest expense ¹	(8.0)	(23.3)
FFO	25.5	45.3
Units on issue (m) (weighted average)	371.6	566.9
FFO per unit (cents)	6.9	8.0
Distribution per unit (cents)	7.6	8.0
DPU FFO coverage	110%	100%

FFO

- FY24 FFO of 8.0 cpu consistent with FY24 guidance
 - Represents +16% growth vs. FY23, driven by the accretive impact of the Healthscope portfolio acquisition and completion of development projects

Distribution

- FY24 distribution of 8.0 cpu consistent with FY24 guidance
 - Distribution 100% FFO covered

UHF deconsolidation

- Following the successful first close of UHF in Sep-23, HealthCo's interest in the fund was reduced to 49.6%
- HealthCo's interest in UHF was subsequently deconsolidated and recognised as an Investment in Associate



Balance sheet

\$1.6bn consolidated investment property portfolio with NTA at \$1.64/unit

\$m	Jun-23	Dec-23	Jun-24
Cash and cash equivalents	7.6	4.7	19.9
Trade and other receivables	6.1	8.2	9.2
Other assets	10.2	9.7	10.4
Assets held for sale ¹	41.4	9.6	13.2
Total current assets	65.3	32.2	52.7
Investment Properties ²	1,625.7	1,045.6	1,004.0
Investment in Associate ³	11.9	376.7	379.5
Derivative financial instruments ⁴	21.6	3.2	5.2
Total non-current assets	1,659.2	1,425.5	1,388.7
Total assets	1,724.5	1,457.7	1,441.4
Trade and other payables	51.2	16.7	29.2
Distribution payable	11.3	11.4	11.2
Total current liabilities	62.5	28.1	40.4
Borrowings ⁵	700.6	488.6	478.0
Lease liabilities	3.1	3.1	3.1
Total liabilities	766.2	519.8	521.5
Net assets	958.3	937.9	919.9
Contributed equity	939.9	947.2	939.6
Retained profits	11.3	(16.3)	(27.0)
Non-controlling interest	7.1	7.0	7.3
Total equity	958.3	937.9	919.9
Units on issue (m)	562.8	568.3	561.7
NTA per unit (\$) ⁶	1.70	1.65	1.64

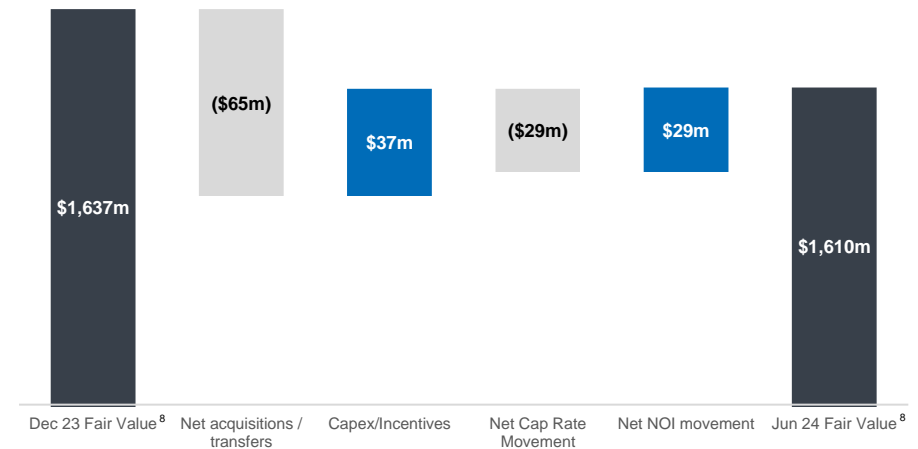
Investment properties

- Consolidated investment property portfolio of \$1.6bn as at Jun-24
- Net of capital expenditure incurred during the period of \$37m, valuations remained flat in the 6 months to Jun-24⁷

NTA

- NTA of \$1.64/unit as at Jun-24, in line with Dec-23

Portfolio movements





Capital management

Gearing at the lower end of the 30-40% target range with 78% of debt hedged

Debt facilities summary (\$m)	Jun-23		Dec-23	Jun-24
	UHF	HCW		
Liquidity				
Senior facilities undrawn	320.1	68.2	57.2	68.7
Cash at bank	1.5	6.0	4.7	19.8
Total liquidity¹	321.6	74.2	61.9	88.5

Debt summary

Maturity	Apr-27	May-26	May-26	May-26
Limit	550.0	550.0	550.0	550.0
Drawn	229.9	481.8	492.8	481.3

Key debt metrics	Jun-23	Dec-23	Jun-24
Gearing²	41.1%	33.7%³	32.5%
Interest coverage ratio (ICR covenant: 1.75x)	2.4x	2.3x	2.4x
% of debt hedged	81%	76%	78%
Hedged debt tenor (years)	2.6	2.4	1.9
Weighted avg. debt cost (% p.a.) ⁴	4.9%	5.6%	5.5%

Liquidity

- \$88.5m of liquidity as at Jun-24

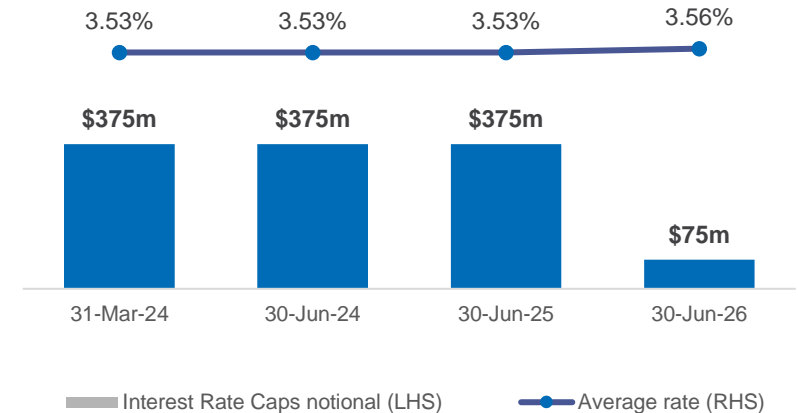
Gearing

- HCW balance sheet gearing of 32.5%; UHF balance sheet gearing of 38%
- In compliance with all debt covenants

Hedging

- 78% hedged with average hedged debt tenor of 1.9 years

Interest hedge book





Nepean Private Hospital (Sydney)

- Private hospital
- Key tenant: Healthscope

5. Guidance and outlook



FY25 guidance

FY25 FFO/unit and DPU of 8.4 cents, representing 5% growth YoY

1

Continued earnings growth

- FY25 FFO/unit and DPU of 8.4 cents, representing +5% growth YoY¹
 - Driven by contracted rent escalations (81% CPI-linked) and development completions
- High income security through long-term leases with national and Government tenants providing critical healthcare services

2

Growth underpinned by demographics and sector fundamentals

- Positive demand outlook for private healthcare services underpinned by strong population demographics and high levels of private health insurance
- Stretched public system underpins necessity of the private sector to deliver high quality healthcare to all Australians
- HealthCo's portfolio plays an important part in helping to alleviate pressure on public hospital capacity limitations and waiting lists

3

Capital management focus

- HCW remains focused on addressing the unit price discount to NTA and intends to continue with its asset recycling program in FY25
- Whilst asset sale proceeds in FY24 were primarily used to reduce gearing, in FY25 HCW may consider directing a greater share of asset sale proceeds to unitholder capital returns and increasing the on-market unit buy-back

Capital management focus to close the unit price discount to NTA



Knox Private Hospital (Melbourne)

- Private hospital
- Key tenant: Healthscope

Appendix – Supplementary information



HealthCo portfolio

High quality and diversified portfolio with a total value of \$1.6bn¹

#	Asset	State	Fair Value (\$m)	Cap Rate (%)	Site Area (sqm)	WALE (by income) ²	Occupancy ³
Hospitals							
1	Camden	NSW	109.3	4.50%	8,036	13.5	100%
2	The Geelong Clinic	VIC	44.8	5.38%	14,935	14.8	100%
3	Northpark Private Hospital	VIC	120.8	5.13%	19,630	13.8	100%
4	Pine Rivers Private Hospital	QLD	55.0	5.50%	9,346	15.8	100%
5	The Victorian Rehabilitation Centre	VIC	67.8	5.25%	39,408	14.8	100%
Primary & Specialist Medical							
6	Ballarat	VIC	36.8	6.50%	39,390	5.6	99%
7	GenesisCare - Cherside	QLD	11.4	5.25%	1,080	12.1	100%
8	GenesisCare - Nambour	QLD	12.8	6.00%	3,456	2.1	100%
9	GenesisCare - Ringwood	VIC	8.4	5.00%	835	7.4	100%
10	GenesisCare - Shepparton	VIC	8.4	5.25%	1,370	7.1	100%
11	GenesisCare - Southport	QLD	12.9	5.25%	1,236	12.1	100%
12	GenesisCare – Urraween ⁴	QLD	6.4	6.00%	860	5.1	100%
13	GenesisCare - Wembley	WA	16.4	5.25%	2,459	12.2	100%
14	Macquarie Park	NSW	82.2	5.50%	9,731	8.6	100%
15	Morayfield Health Hub	QLD	104.0	5.88%	17,797	5.5	98%
16	Rouse Hill	NSW	74.6	5.00%	36,100	4.8	100%
17	Springfield	QLD	38.6	5.38%	31,030	8.4	99%
18	Vitality Village	QLD	29.6	6.25%	4,636	3.7	100%
Childcare							
19	Frankston ⁵	VIC	8.4	5.50%	2,567	13.2	100%
20	Maylands	WA	7.5	6.00%	1,978	17.9	100%
21	Seaford	VIC	6.9	5.50%	1,251	17.8	100%
22	Woolloongabba ⁵	QLD	13.1	5.75%	1,237	8.8	100%
Aged Care							
23	Erina	NSW	42.0	6.25%	33,280	6.2	100%
Gov't, Life Sciences & Research							
24	Proxima	QLD	83.1	5.88%	3,040	n.a.	n.a.
Total owned properties (Jun-24)			1,001.1	5.44%	284,688	9.6	100%
Equity Accounted Investments⁶							
	Camden Trust 2 & 3	NSW	13.0	n.m.	41,400	n.a.	n.a.
25-31	UHF ⁷	Various	595.7	4.99%	112,858	14.8	100%
Total HCW Portfolio (incl. investments in JV)			1,609.8	5.27%	438,946	12.2	99%

Notes: 1. All FY24 metrics as at 30-Jun-24. Includes HCW's share in UHF and excludes assets held for sale. 2. By gross income. Includes signed leases and MoUs across all operating and development assets. 3. By GLA. Includes signed leases, MoUs and rental guarantees across operating assets. Excludes development assets. 4. Excludes gross up of GenesisCare Urraween ROU asset valued at \$2.9m as at Jun-24. 5. Exchanged post 30-Jun-24. 6. Valuation represents proportionate share of assets accounted for as equity accounted investments. 7. UHF includes 7 Healthscope hospital assets.



Additional financial information

FY24 FFO of 8.0cpu consistent with guidance

\$m	FY23	FY24
Funds from operations (FFO)	25.5	45.3
<i>FFO adjustments:</i>		
Loss on deconsolidation	-	(26.4)
Fair value movements - investment properties	(3.6)	(19.0)
Fair value movements – derivatives	21.6	(4.5)
Share of profits of equity accounted investees	-	32.2
Distributions from equity accounted investees	-	(14.5)
Other movements	(22.3)	(5.8)
Statutory profit/(loss)	21.2	7.3

1

2

3

Loss on deconsolidation (\$m)

Net assets of UHF (100%)	702.4
Share of net assets disposed by HCW (\$702.4m x 50.4%)	(354.1)
Consideration paid by external investors (equity raised) for 50.4% interest	327.1

HCW loss on deconsolidation **26.4**

Units in UHF issued to new third party investors at a unit price consistent with the original purchase price of the assets acquired by UHF.

1

Fair value movements – investment properties (\$m)

Net valuation movement – HCW investment properties	(3.4)
Asset sale revaluations	(7.9)
Other adjustments	(7.7)

Net unrealised fair value gain/(loss) **(19.0)**

2

Share of profits of equity accounted investees (\$m)

Net revaluation gain – UHF Investment Properties	37.8
Transaction costs, stamp duty and other costs	(20.5)
Statutory profit of UHF post deconsolidation	14.9

Share of profits of equity accounted investees **32.2**

3



Healthscope portfolio overview

\$1.5bn portfolio of 11 private hospitals in metro locations providing critical medical/surgical healthcare services, with 373,000 patient episodes in CY2023

	Hospital	Location	Description	Beds	Year of construction (refurbishment)
1	Northpark ¹	Melbourne	<ul style="list-style-type: none"> Prominent private hospital located in Melbourne's north providing a comprehensive range of surgical, mental health and maternity services. The hospital is currently undergoing a redevelopment expanding services and modernising the facility 	144	1979 (2024)
2	Victorian Rehab Centre ¹	Melbourne	<ul style="list-style-type: none"> One of the largest and most comprehensive private rehabilitation facilities in Australia. The hospital is located in Glen Waverly in Melbourne's east and is set on almost 40,000 m² of land 	143	1972 (2013)
3	Pine Rivers ¹	Brisbane	<ul style="list-style-type: none"> State of the art mental health facility located offering both comprehensive inpatient services and outpatient services which are provided by a multi-disciplinary team in both individual and group settings 	70	1985 (2015)
4	Geelong ¹	Melbourne	<ul style="list-style-type: none"> Fully accredited private Psychiatric Hospital which has been providing care to the community since 1998. The hospital underwent a multi-million-dollar refurbishment in 2021 and offers a range of both inpatient and outpatient programmes 	73	1985 (2021)
5	Knox	Melbourne	<ul style="list-style-type: none"> Private hospital specialising in an array of acute and chronic medical services. Since establishment, the hospital has undertaken four major expansions, positioning itself as one of the largest tertiary facilities in Victoria 	335	1984 (2023)
6	Nepean	Sydney	<ul style="list-style-type: none"> Leading private hospital in Sydney's western region and is located adjacent to a major public hospital. Provides a full suite surgical and medical services including a cardiology centre, orthopaedics, urology, general surgery and a critical care unit 	109	2000 (2023)
7	Mount	Perth	<ul style="list-style-type: none"> Leading private provider of cardiology and cardiac surgery supported by largest critical care unit in the state. The hospital specialises in services such as cardiology orthopaedics, neurosurgery, vascular surgery and general surgery 	224	1965 (2024)
8	Sydney Southwest	Sydney	<ul style="list-style-type: none"> Provides a wide range of surgical and medical specialties and is well-renowned for orthopaedics, colorectal, urology, maternity and radiology services. The facility is close to Liverpool public hospital, which is currently undergoing expansion 	98	1975 (2018)
9	Campbelltown	Sydney	<ul style="list-style-type: none"> Provides medical, surgical and rehabilitation services and care to patients from Sydney's Southwest region and is located adjacent to Campbelltown Public Hospital 	82	2007 (2015)
10	Sunnybank	Brisbane	<ul style="list-style-type: none"> Hospital offers a range of medical and surgical services including oncology, day surgery, endoscopy and intensive care from its location in south-west Brisbane 	122	1979 (2018)
11	Ringwood	Melbourne	<ul style="list-style-type: none"> Leading cancer hospital, providing the only private radiotherapy facilities in eastern suburbs of Melbourne offering complete cancer care including surgical, medical (chemotherapy and radiotherapy) in conjunction with pre and post-cancer support 	75	1974 (2002)
Total				1,475	



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