

12 August 2024

By electronic lodgement

The Manager
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Dear ASX

Takeover bid by Yumbah Aquaculture Limited for East 33 Limited – Register Date and Confirmation of Offer Period

We act for Yumbah Aquaculture Limited (ACN 082 219 636) (**Yumbah**) in relation to its off-market takeover offer to acquire all the shares in East 33 Limited (**E33**).

On 8 August 2024, pursuant to ASIC Corporations (Takeover Bids) Instrument 2023/683 (ASIC Instrument) a copy of Yumbah's Bidder's Statement was lodged which omitted the dates for the proposed offer and the proposed time and date for determining the persons to whom information will be sent under items 6 and 12 of section 611(1) of the Corporations Act 2001 (Cth) (**Corporations Act**) (**Register Date**).

Pursuant to section 633(2) of the Corporations Act, Yumbah now gives notice that it has set 7:00pm (Sydney time) on 15 August 2024 as the Register Date.

The Offer Period will open on 22 August 2024 and close at 5:00pm (Sydney time) on 23 September 2024, unless extended pursuant to the Corporations Act.

Yours faithfully



Harry Kingsley
Partner
K&L Gates