



Announcement Summary

Entity name

ELEMENTOS LIMITED

Date of this announcement

Monday August 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ELTAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,413,161	12/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELEMENTOS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

138468756

1.3 ASX issuer code

ELT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Aug-2024 10:02	New - Proposed issue of securities - ELT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further issues of securities to be issued on/around 5-Nov-24:

- 5,796,426 director placement options (to be issued to directors following shareholder approval)
- 215,790 placement options
- Up to 3,000,000 broker options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ELTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

12/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,413,161

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options (\$0.18 @ 31-Jan-26) issued for no consideration (1 for 2) to placement shares

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELT : ORDINARY FULLY PAID	194,740,085
ELTNB : ORDINARY FULLY PAID DEFERRED	32,456,681

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,013,161
ELTAA : PERFORMANCE RIGHTS	1,200,000
ELTAZ : OPTION EXPIRING 31-MAY-2025 EX \$1.10	1,440,000
ELTAAB : OPTION EXPIRING 31-JAN-2026 DEFERRED	16,228,341