



Announcement Summary

Entity name
ORPHEUS URANIUM LIMITED

Date of this announcement
Wednesday August 14, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 20-MAY-2027 EX \$0.138	3,000,000	14/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORPHEUS URANIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

008084848

1.3 ASX issuer code

ORP

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 20-MAY-2027 EX \$0.138

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Clinton Dubieniecki	Clinton Mark Dubieniecki	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.13800000	20/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ORP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.orpheusuranium.com/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORP : ORDINARY FULLY PAID	189,835,415

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORPAP : OPTION EXPIRING 30-NOV-2026 EX \$2.00	100,000
ORPAL : OPTION EXPIRING 11-AUG-2025 EX \$2.00	300,000
ORPAC : OPTION EXPIRING 02-NOV-2025 EX \$0.075	4,611,691
ORPAS : OPTION EXPIRING 08-DEC-2026 EX \$0.10	5,000,000
ORPAT : OPTION EXPIRING 08-DEC-2026 EX \$0.14	1,000,000
New class - code to be confirmed : OPTION EXPIRING 20-MAY-2027 EX \$0.138	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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