



Announcement Summary

Entity name

NEW HOPE CORPORATION LIMITED

Date of this announcement

Thursday August 15, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NHC	ORDINARY FULLY PAID	172,694	15/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW HOPE CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38010653844

1.3 ASX issuer code

NHC

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

NHCAI : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

NHC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

172,694

The first date the options were exercised or other +convertible securities were converted

2/8/2024

The last date the options were exercised or other +convertible securities were converted

14/8/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Robert J Bishop	Same	130,505
Dominic H O'Brien	Same	42,189

Date the +securities the subject of this notification were issued/transferred

15/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

All Performance Rights applicable to the Special Incentive Awards granted to KMP on 15/09/2023 outlined in the 2023 Annual Report have vested and have been exercised and converted into NHC Ordinary Shares held by respective KMP to the extent detailed in this form. In addition, Performance Rights granted to KMP for the 2021 Series LTI awards under the applicable employee rights plan have partially vested to the extent detailed in this form. Performance rights for the 2021 Series LTI awards which lapsed are detailed in the separate Appendix 3H. Outstanding Performance Rights granted previously remain subject to vesting conditions to be determined in future periods. The NHC Ordinary Shares transferred upon exercise of the vested Performance Rights the subject of this form were allocated from the NHC Employee Share Trust.



Issue details

Number of +securities

172,694

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHC : ORDINARY FULLY PAID	845,335,464

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHCAI : PERFORMANCE RIGHTS	3,280,850
NHCAA : CONVERTIBLE NOTES	1,500