

Announcement Summary

Entity name

BRIDGE SAAS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BGE	ORDINARY FULLY PAID	3,333,334	15/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRIDGE SAAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

130148560

1.3 ASX issuer code

BGE

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
06-Aug-2024 10:44	New - Proposed issue of securities -	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BGE: ORDINARY FULLY PAID

Issue date

15/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,333,334

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the acquisition of a 51% interest in the issued capital of Brightside Disability Support & Respite Pty Ltd. Refer to the ASX releases dated 6 August 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

43,333.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX releases dated 6 August 2024. The above estimate is indicative only and based on the Company's closing share price on 14 August 2024 (being \$0.013).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

BGE : ORDINARY FULLY PAID 122,730,390

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGEAH : OPTION EXPIRING 30-SEP-2025 RESTRICTED	2,000,000
BGEAA : ORDINARY FULLY PAID RESTRICTED	40,525,036
BGEAE : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	147,226
BGEAF : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	147,226
BGEAG : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	147,226
BGEAD : PERFORMANCE OPTION EXPIRING 30-JUN-2025 RESTRICTED	147,226
BGEAJ : OPTION EXPIRING 06-SEP-2026 EX \$0.05	2,000,000